

# Basics of Long-Baseline Optical Interferometry

## *A Gentle Introduction*

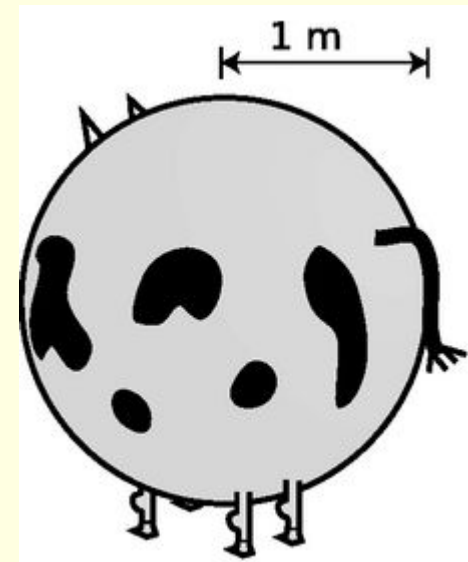
Dr. Gerard van Belle  
Lowell Observatory  
October 3<sup>rd</sup>, 2014



# Caveat Emptor

## Example Astronomer Simplification:

- A number of ***assumptions*** will be made herein
- A number of ***simplifications*** will be made herein
- And I'll probably make a few outright errors, which I will attempt to cover up with an aura of smug self-confidence
  - Feel free to poke at that during Q&A



***Cows are, to zeroth order, spherical in shape.***

***[We will see, shortly, how patently false this is]***



My bad.



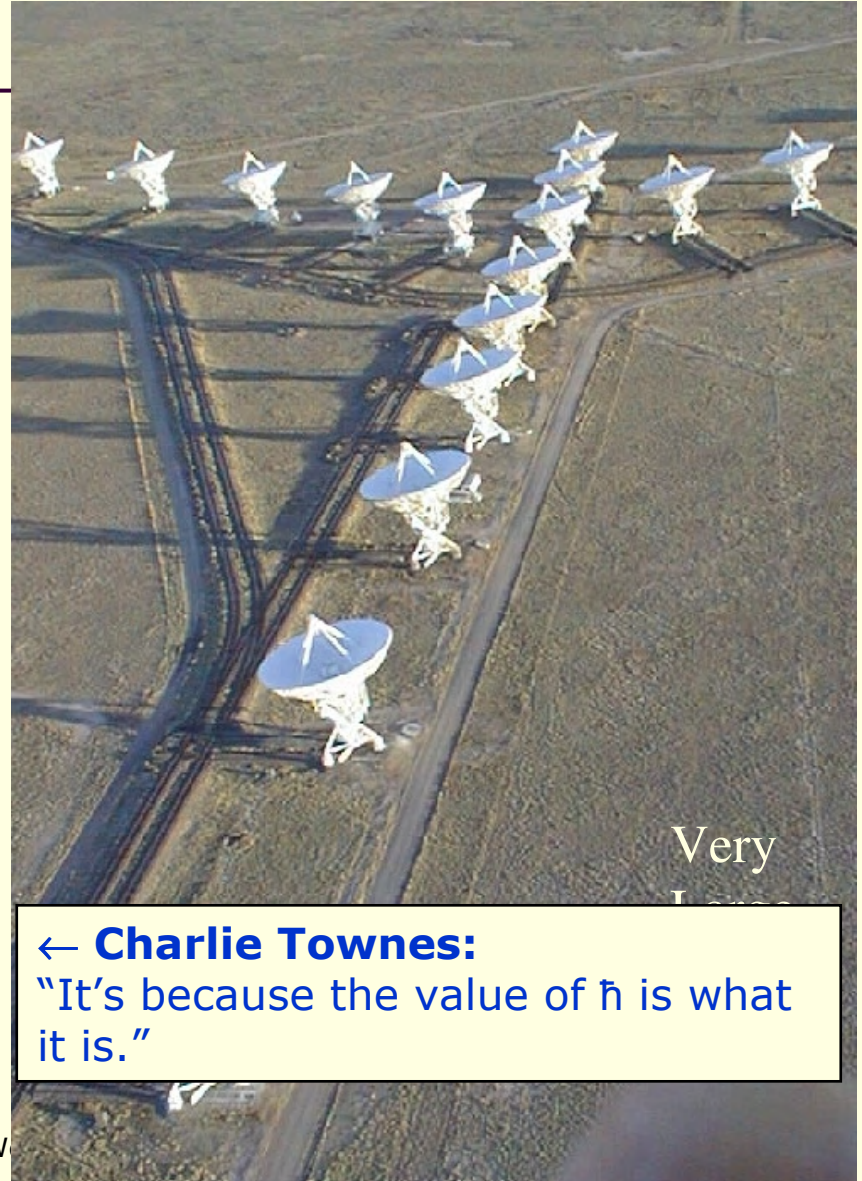
**IAU 191, Montpellier France, 27 Aug – 1 Sep 1998**

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# Interferometric Arrays

- Use multiple telescopes as a single telescope
- Break the resolution limit without breaking the bank
- This is *not* a talk about radio interferometry
  - Things are much more difficult in the visible
  - Radio: **Detect-and-mix**
  - Optical: **Mix-and-detect**



Very  
Large

← **Charlie Townes:**

"It's because the value of  $\hbar$  is what it is."



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# Don't Panic

- I only have a brief time slot here
- For more in-depth reviews, see summer school proceedings
  - If you have a burning desire to hear the phrase 'van Cittert-Zernike theorem'
- Emphasis on practical knowledge
  - What do I need to know to critically read a paper?



*IAU Commission 54:*

<http://iau-c54.wikispaces.com/>

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!!



After all, it's  
not like we're  
doing particle  
physics

## The Standard Model Lagrangian

(Please  
memorize for  
later)



<http://www.math.fsu.edu/~marcolli/SMtalkVU.pdf>

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$$\begin{aligned} \mathcal{L}_{SM} = & -\frac{1}{2}\partial_\nu g_\mu^a \partial_\nu g_\mu^a - g_s f^{abc} \partial_\mu g_\nu^a g_\mu^b g_\nu^c - \frac{1}{4}g_s^2 f^{abc} f^{ade} g_\mu^b g_\nu^c g_\mu^d g_\nu^e + \frac{1}{2}ig_s^2 (\bar{q}_i^\sigma \gamma^\mu q_j^\sigma) g_\mu^a + \\ & \bar{G}^a \partial^2 G^a + g_s f^{abc} \partial_\mu \bar{G}^a G^b g_\mu^c - \partial_\nu W_\mu^+ \partial_\nu W_\mu^- - M^2 W_\mu^+ W_\mu^- - \frac{1}{2}\partial_\nu Z_\mu^0 \partial_\nu Z_\mu^0 - \frac{1}{2c_w^2} M^2 Z_\mu^0 Z_\mu^0 - \\ & \frac{1}{2}\partial_\mu A_\nu \partial_\mu A_\nu - \frac{1}{2}\partial_\mu H \partial_\mu H - \frac{1}{2}m_h^2 H^2 - \partial_\mu \phi^+ \partial_\mu \phi^- - M^2 \phi^+ \phi^- - \frac{1}{2}\partial_\mu \phi^0 \partial_\mu \phi^0 - \\ & \frac{1}{2c_w^2} M \phi^0 \phi^0 - \beta_h \left[ \frac{2M^2}{g^2} + \frac{2M}{g} H + \frac{1}{2}(H^2 + \phi^0 \phi^0 + 2\phi^+ \phi^-) \right] + \frac{2M^4}{g^2} \alpha_h - igc_w [\partial_\nu Z_\mu^0 (W_\mu^+ W_\nu^- - \\ & W_\nu^+ W_\mu^-) - Z_\mu^0 (W_\mu^+ \partial_\nu W_\mu^- - W_\mu^- \partial_\nu W_\mu^+) + Z_\mu^0 (W_\nu^+ \partial_\nu W_\mu^- - W_\nu^- \partial_\nu W_\mu^+)] - ig s_w [\partial_\nu A_\mu (W_\mu^+ W_\nu^- - \\ & W_\nu^+ W_\mu^-) - A_\nu (W_\mu^+ \partial_\nu W_\mu^- - W_\mu^- \partial_\nu W_\mu^+) + A_\mu (W_\nu^+ \partial_\nu W_\mu^- - W_\nu^- \partial_\nu W_\mu^+)] - \frac{1}{2}g^2 W_\mu^+ W_\mu^- W_\nu^+ W_\nu^- + \\ & \frac{1}{2}g^2 W_\mu^+ W_\nu^- W_\mu^+ W_\nu^- + g^2 c_w^2 (Z_\mu^0 W_\mu^+ Z_\nu^0 W_\nu^- - Z_\mu^0 Z_\nu^0 W_\mu^+ W_\nu^-) + g^2 s_w^2 (A_\mu W_\mu^+ A_\nu W_\nu^- - \\ & A_\mu A_\nu W_\mu^+ W_\nu^-) + g^2 s_w c_w [A_\mu Z_\nu^0 (W_\mu^+ W_\nu^- - W_\nu^+ W_\mu^-) - 2A_\mu Z_\mu^0 W_\nu^+ W_\nu^-] - g\alpha [H^3 + \\ & H\phi^0 \phi^0 + 2H\phi^+ \phi^-] - \frac{1}{8}g^2 \alpha_h [H^4 + (\phi^0)^4 + 4(\phi^+ \phi^-)^2 + 4(\phi^0)^2 \phi^+ \phi^- + 4H^2 \phi^+ \phi^- + \\ & 2(\phi^0)^2 H^2] - g M W_\mu^+ W_\mu^- H - \frac{1}{2}g \frac{M}{c_w^2} Z_\mu^0 Z_\mu^0 H - \frac{1}{2}ig [W_\mu^+ (\phi^0 \partial_\mu \phi^- - \phi^- \partial_\mu \phi^0) - W_\mu^- (\phi^0 \partial_\mu \phi^+ - \\ & \phi^+ \partial_\mu \phi^0)] + \frac{1}{2}g [W_\mu^+ (H \partial_\mu \phi^- - \phi^- \partial_\mu H) - W_\mu^- (H \partial_\mu \phi^+ - \phi^+ \partial_\mu H)] + \frac{1}{2}g \frac{1}{c_w} (Z_\mu^0 (H \partial_\mu \phi^0 - \\ & \phi^0 \partial_\mu H) - ig \frac{s_w^2}{c_w} M Z_\mu^0 (W_\mu^+ \phi^- - W_\mu^- \phi^+) + ig s_w M A_\mu (W_\mu^+ \phi^- - W_\mu^- \phi^+) - ig \frac{1-2c_w^2}{2c_w} Z_\mu^0 (\phi^+ \partial_\mu \phi^- - \\ & \phi^- \partial_\mu \phi^+) + ig s_w A_\mu (\phi^+ \partial_\mu \phi^- - \phi^- \partial_\mu \phi^+) - \frac{1}{4}g^2 W_\mu^+ W_\mu^- [H^2 + (\phi^0)^2 + 2\phi^+ \phi^-] - \\ & \frac{1}{4}g^2 \frac{1}{c_w^2} Z_\mu^0 Z_\mu^0 [H^2 + (\phi^0)^2 + 2(2s_w^2 - 1)^2 \phi^+ \phi^-] - \frac{1}{2}g^2 \frac{s_w^2}{c_w^2} Z_\mu^0 \phi^0 (W_\mu^+ \phi^- + W_\mu^- \phi^+) - \\ & \frac{1}{2}ig^2 \frac{s_w^2}{c_w^2} Z_\mu^0 H (W_\mu^+ \phi^- - W_\mu^- \phi^+) + \frac{1}{2}g^2 s_w A_\mu \phi^0 (W_\mu^+ \phi^- + W_\mu^- \phi^+) + \frac{1}{2}ig^2 s_w A_\mu H (W_\mu^+ \phi^- - \\ & W_\mu^- \phi^+) - g^2 \frac{s_w}{c_w} (2c_w^2 - 1) Z_\mu^0 A_\mu \phi^+ \phi^- - g^1 s_w^2 A_\mu A_\mu \phi^+ \phi^- - \bar{e}^\lambda (\gamma^\partial + m_e^\lambda) e^\lambda - \\ & \bar{\nu}^\lambda \gamma^\partial \nu^\lambda - \bar{u}_j^\lambda (\gamma^\partial + m_u^\lambda) u_j^\lambda - \bar{d}_j^\lambda (\gamma^\partial + m_d^\lambda) d_j^\lambda + ig s_w A_\mu [-(\bar{e}^\lambda \gamma^\mu e^\lambda) + \frac{2}{3}(\bar{u}_j^\lambda \gamma^\mu u_j^\lambda) - \\ & \frac{1}{3}(\bar{d}_j^\lambda \gamma^\mu d_j^\lambda)] + \frac{ig}{4c_w} Z_\mu^0 [(\bar{\nu}^\lambda \gamma^\mu (1 + \gamma^5) \nu^\lambda) + (\bar{e}^\lambda \gamma^\mu (4s_w^2 - 1 - \gamma^5) e^\lambda) + (\bar{u}_j^\lambda \gamma^\mu (\frac{4}{3}s_w^2 - \\ & 1 - \gamma^5) u_j^\lambda) + (\bar{d}_j^\lambda \gamma^\mu (1 - \frac{8}{3}s_w^2 - \gamma^5) d_j^\lambda)] + \frac{ig}{2\sqrt{2}} W_\mu^+ [(\bar{\nu}^\lambda \gamma^\mu (1 + \gamma^5) e^\lambda) + (\bar{u}_j^\lambda \gamma^\mu (1 + \\ & \gamma^5) C_{\lambda\kappa} d_j^\kappa)] + \frac{ig}{2\sqrt{2}} W_\mu^- [(\bar{e}^\lambda \gamma^\mu (1 + \gamma^5) \nu^\lambda) + (\bar{d}_j^\kappa C_{\lambda\kappa}^\dagger \gamma^\mu (1 + \gamma^5) u_j^\lambda)] + \frac{ig}{2\sqrt{2}} \frac{m_e^\lambda}{M} [-\phi^+ (\bar{\nu}^\lambda (1 - \\ & \gamma^5) e^\lambda) + \phi^- (\bar{e}^\lambda (1 + \gamma^5) \nu^\lambda)] - \frac{g}{2} \frac{m_e^\lambda}{M} [H (\bar{e}^\lambda e^\lambda) + i\phi^0 (\bar{e}^\lambda \gamma^5 e^\lambda)] + \frac{ig}{2M\sqrt{2}} \phi^+ [-m_d^\kappa (\bar{u}_j^\lambda C_{\lambda\kappa} (1 - \\ & \gamma^5) d_j^\kappa) + m_u^\lambda (\bar{u}_j^\lambda C_{\lambda\kappa} (1 + \gamma^5) d_j^\kappa) + \frac{ig}{2M\sqrt{2}} \phi^- [m_d^\lambda (\bar{d}_j^\lambda C_{\lambda\kappa}^\dagger (1 + \gamma^5) u_j^\kappa) - m_u^\kappa (\bar{d}_j^\lambda C_{\lambda\kappa}^\dagger (1 - \\ & \gamma^5) u_j^\kappa) - \frac{g}{2} \frac{m_u^\lambda}{M} H (\bar{u}_j^\lambda u_j^\lambda) - \frac{g}{2} \frac{m_d^\lambda}{M} H (\bar{d}_j^\lambda d_j^\lambda) + \frac{ig}{2} \frac{m_u^\lambda}{M} \phi^0 (\bar{u}_j^\lambda \gamma^5 u_j^\lambda) - \frac{ig}{2} \frac{m_d^\lambda}{M} \phi^0 (\bar{d}_j^\lambda \gamma^5 d_j^\lambda) + \\ & \bar{X}^+ (\partial^2 - M^2) X^+ + \bar{X}^- (\partial^2 - M^2) X^- + \bar{X}^0 (\partial^2 - \frac{M^2}{c_w^2}) X^0 + \bar{Y} \partial^2 Y + igc_w W_\mu^+ (\partial_\mu \bar{X}^0 X^- - \\ & \partial_\mu \bar{X}^- X^0) + ig s_w W_\mu^+ (\partial_\mu \bar{Y} X^- - \partial_\mu \bar{X}^- Y) + igc_w W_\mu^- (\partial_\mu \bar{X}^- X^0 - \partial_\mu \bar{X}^0 X^+) + \\ & ig s_w W_\mu^- (\partial_\mu \bar{X}^- Y - \partial_\mu \bar{Y} X^+) + igc_w Z_\mu^0 (\partial_\mu \bar{X}^+ X^- - \partial_\mu \bar{X}^- X^+) + ig s_w A_\mu (\partial_\mu \bar{X}^+ X^- - \\ & \partial_\mu \bar{X}^- X^+) - \frac{1}{2}g M [\bar{X}^+ X^+ H + \bar{X}^- X^- H + \frac{1}{c_w^2} \bar{X}^0 X^0 H] + \frac{1-2c_w^2}{2c_w} ig M [\bar{X}^+ X^0 \phi^+ - \\ & \bar{X}^- X^0 \phi^-] + \frac{1}{2c_w} ig M [\bar{X}^0 X^- \phi^+ - \bar{X}^0 X^+ \phi^-] + ig M s_w [\bar{X}^0 X^- \phi^+ - \bar{X}^0 X^+ \phi^-] + \\ & \frac{1}{2}ig M [\bar{X}^+ X^+ \phi^0 - \bar{X}^- X^- \phi^0] \end{aligned}$$

# Thought #1: Why Do I Care?

*Interferometry is Inevitable*



# Stars are Small

(Back of the envelope)



- Use the sun as our prototype
- Solar vs. bright star apparent brightness:

$$V_{\odot} - V_{*} = -2.5 \log(I_{\odot} / I_{*})$$

→  $2.5 \times 10^{10}$  change in apparent brightness

- Since brightness scales with disk area:

$$\frac{I_{\odot}}{I_{*}} = \frac{A_{\odot}}{A_{*}} = \frac{\omega_{\odot}}{\omega_{*}} = \left( \frac{\theta_{\odot}}{\theta_{*}} \right)^2 \rightarrow \theta_{*} = \theta_{\odot} \times \sqrt{I_{*} / I_{\odot}}$$

Since the sun is  $\sim 30'$  →  $\theta_{*} = 12$  mas



- Realized by Newton





# *Really* High Resolution Stellar Observations

- Best example: observations of the sun
  - Roughly 1,000,000× closer than any other star
  - SOHO observations of the Sun
- Interesting structure
  - Sun spots
  - Flares
  - Prominences
  - Mass ejections
- Interactions with the surrounding environment
- Wish to extend these observations to other stars
  - Conversely, other stars will inform us about the sun



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# Exoplanet Angular Sizes

(Back of the envelope)



- Use the earth as our prototype
  - ~12,700km diameter
- Distance?
  - Kepler – “*All stars have planets*”
  - So, for a reasonable sample, say 10pc
- Thus, roughly 10 $\mu$ as in size
- So for 10 $\times$ 10 pixels, need 1 $\mu$ as resolution
  - Keck (J-band):  $1.22\lambda/d \approx 30\text{mas}$
  - Need to increase  $d$  by 30,000 $\times \rightarrow \sim 30\text{km!}$



# Interferometry: ‘Silver Bullet Science’

- A very good analogy
  - Very expensive
  - Very hard to get to work
  - But, it gets results that are otherwise impossible
- And it's kind of magical

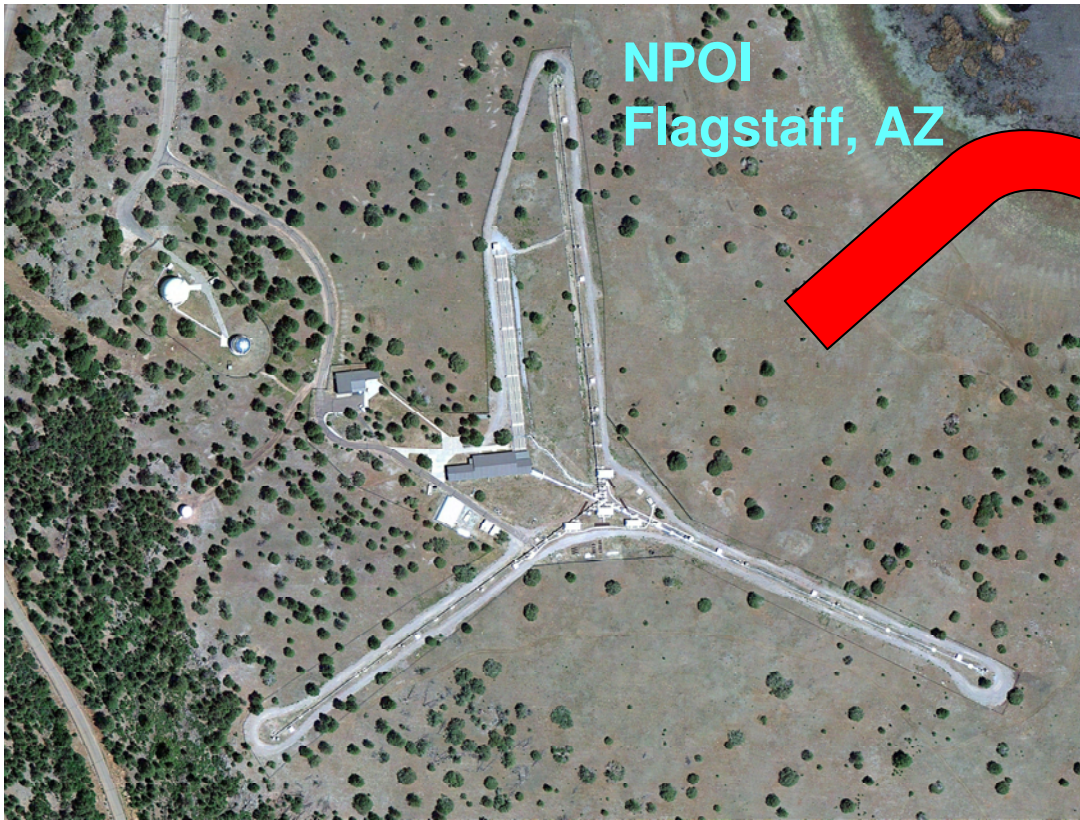


# Interferometry: ‘Silver Bullet Science’

- Not something for everyone – sacrifices are made
  - Interferometers aren’t very sensitive
  - Interferometers don’t make ‘pretty pictures’
- But occasionally you have a werewolf to deal with
  - What’s an example?

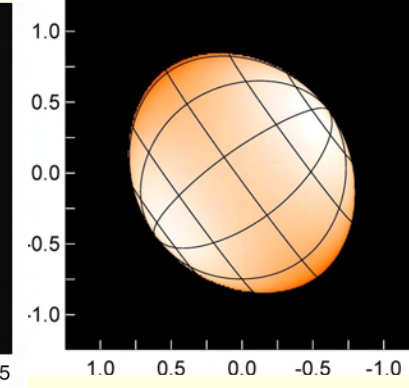
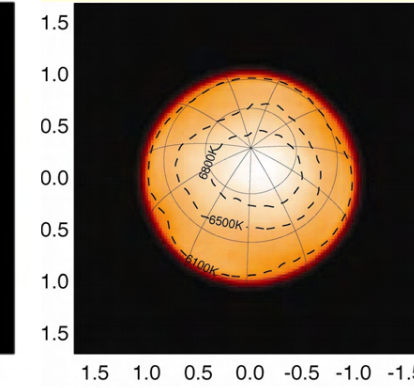
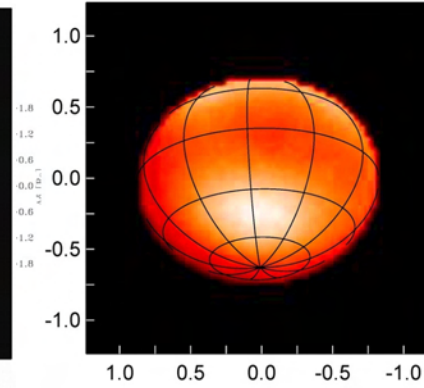
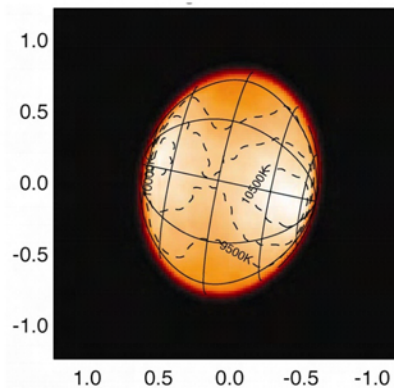
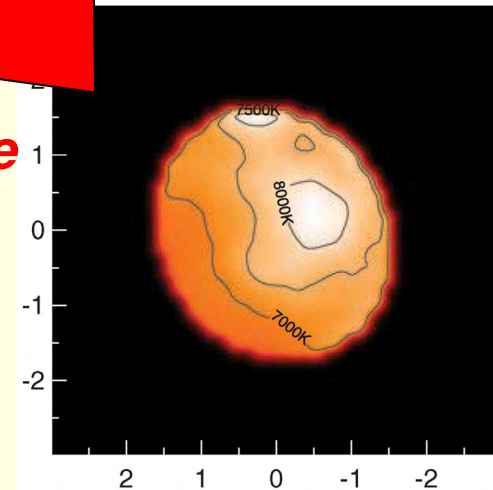






# The Short Version

*A Miracle Occurs*

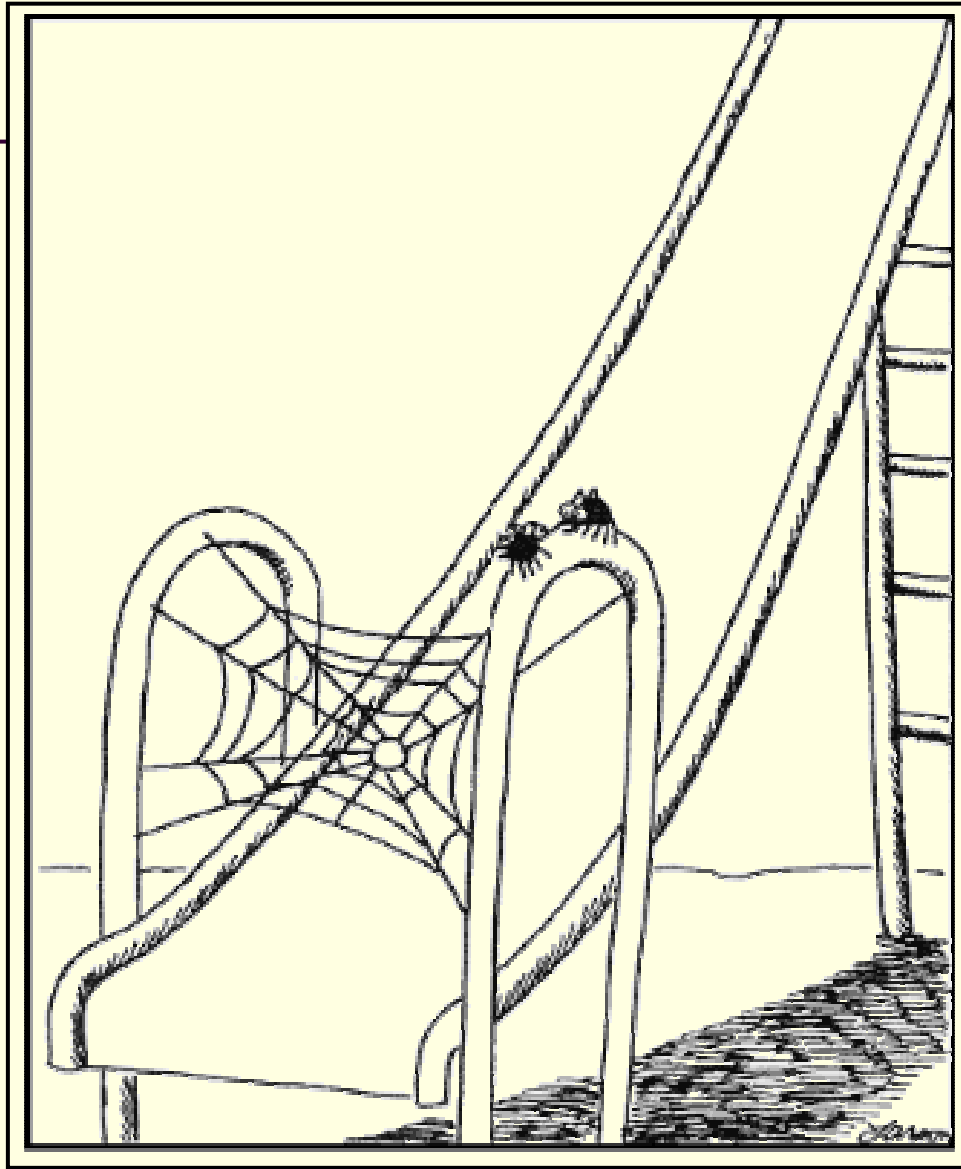


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**CHARA-MIRC Images of Rapid Rotators**

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# What Interferometers *Really* Look Like



“If we pull this off,  
we’ll eat like kings.”



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# Angular Sizes: How are they Useful?

- By measuring the contrast of fringes, we *directly* measure the angular size of a star
  - If we know the distance to a star, we get its **linear size** ( $R$ )
  - If we know the brightness of a star, we get its **temperature** ( $T$ )
- Interestingly enough, these fundamental parameters are often very hard to directly measure
- The key here is 'directly'
  - Astronomers often guess their way to  $R$  and  $T$
  - But the guesses needed to be tested



# Fundamental Parameters from Angular Sizes

## ■ Linear Size

$$R = \pi\theta$$

(the real trick here is determination of  $\pi$ )

## ■ Effective Temperature – from *definition* of luminosity

$$L = 4\pi\sigma R^2 T_{\text{EFF}}^2$$

we can divide out distance and get

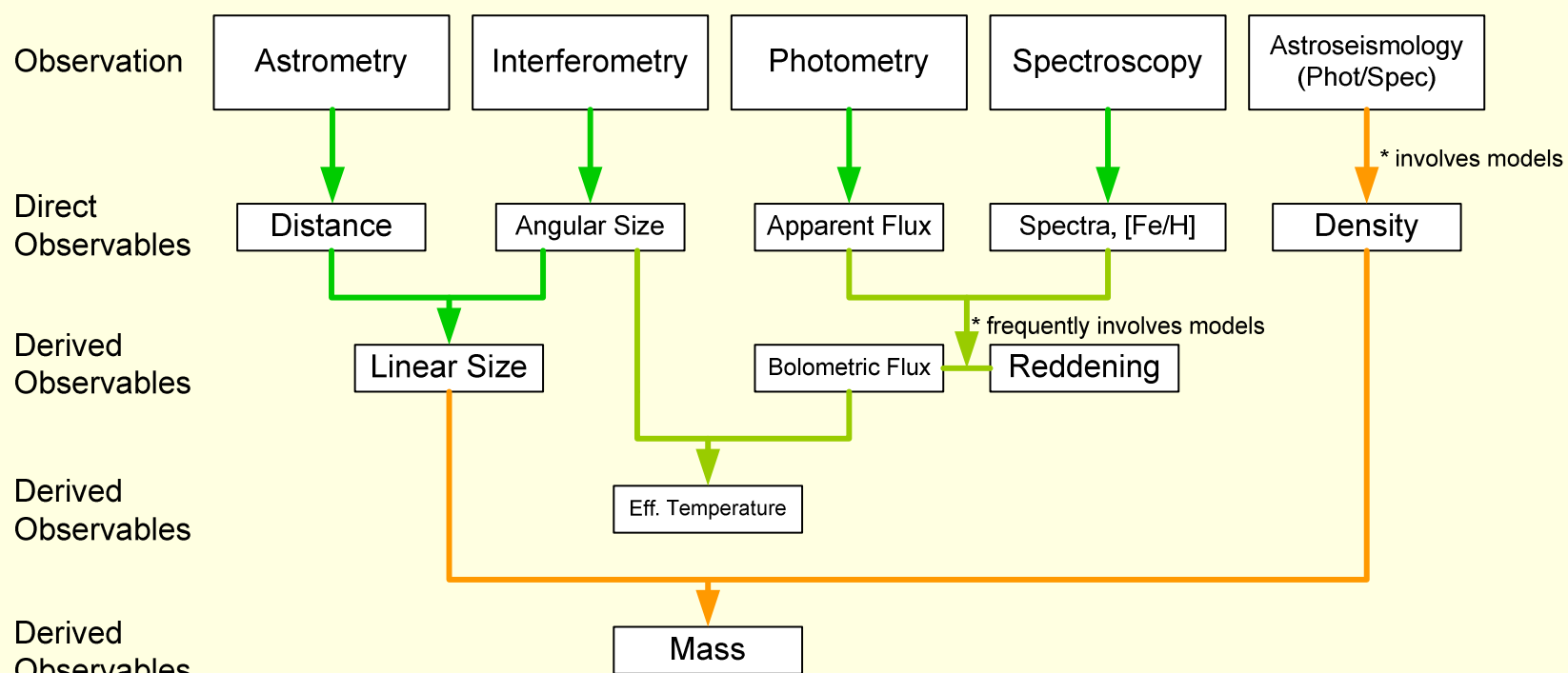
$$T_{\text{EFF}} \propto \left( \frac{F_{\text{BOL}}}{\theta^2} \right)^{1/4}$$

(the real trick here is determination of  $F_{\text{BOL}}$ )





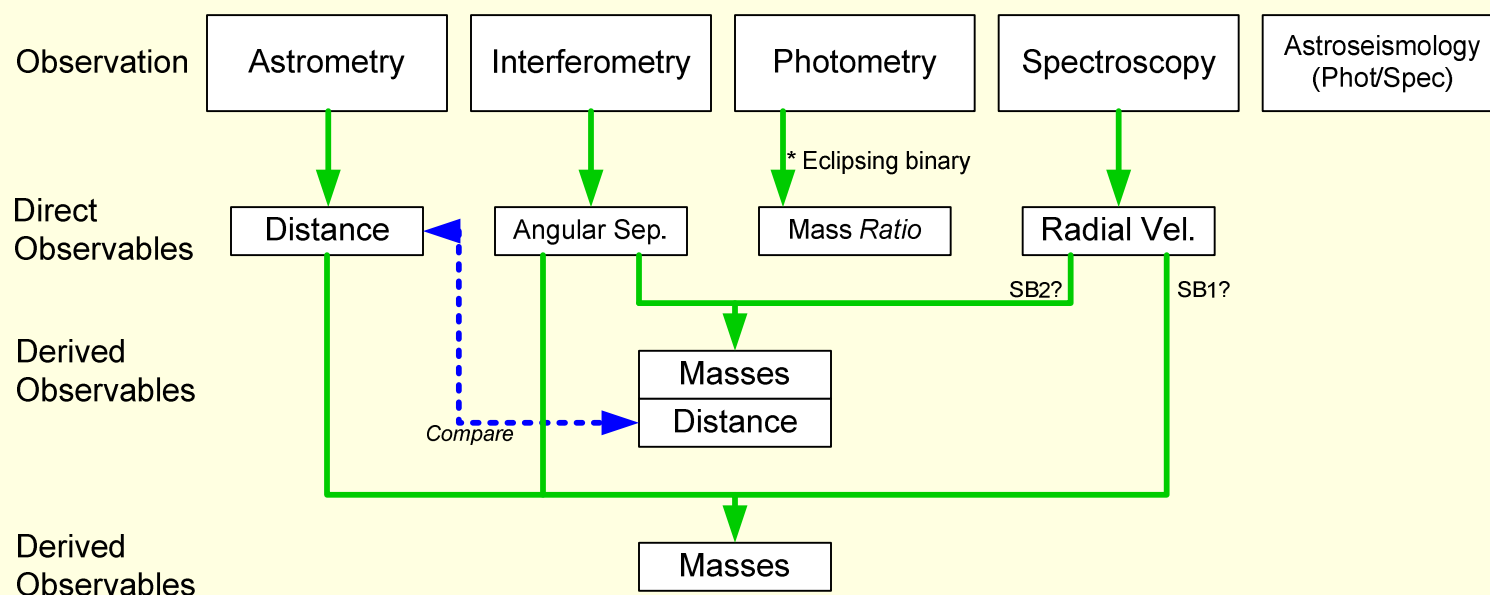
# Tree of Fundamental Parameters: Single Stars



Green = Empirical  
Red = Contaminated by models



# Tree of Fundamental Parameters: Binary Stars



Green = Empirical  
Red = Contaminated by models



# Thought #2: All Telescopes are Interferometers

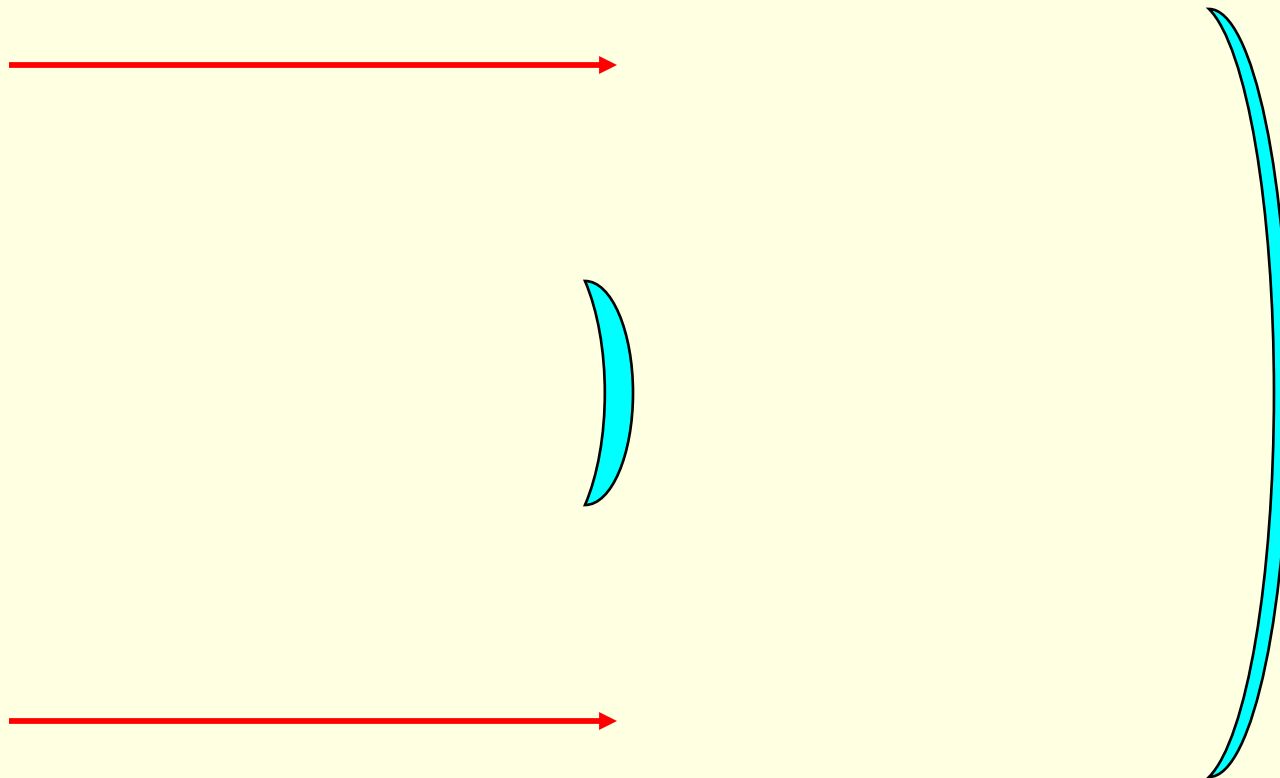
*This is meant to make you feel better*



# The Telescope: What's Happening Inside?

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- Our parallel rays enter and bounce around – **in a very special way**

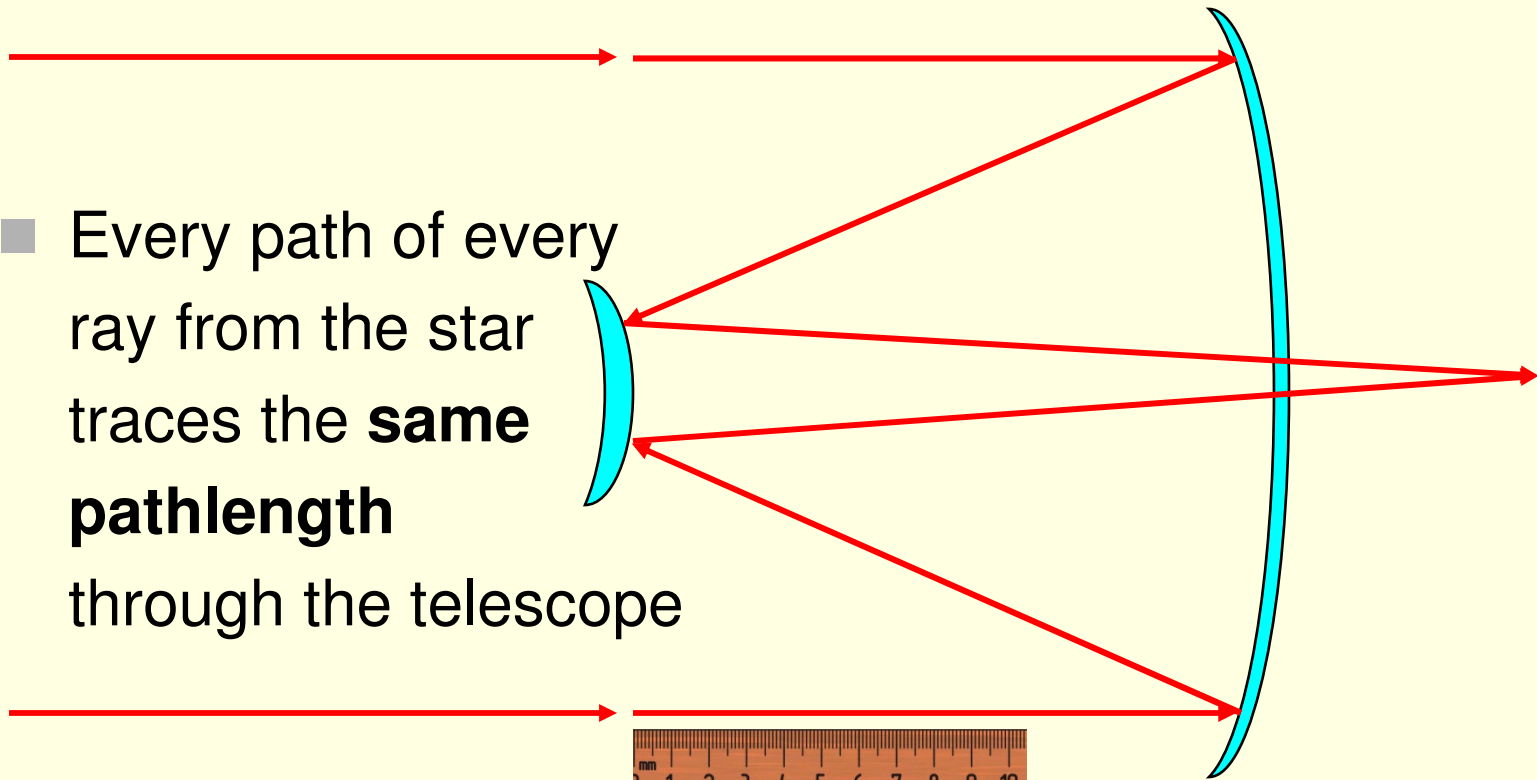




# The Telescope: What's Happening Inside?

- Our parallel rays enter and bounce around – **in a very special way**

- Every path of every ray from the star traces the **same pathlength** through the telescope



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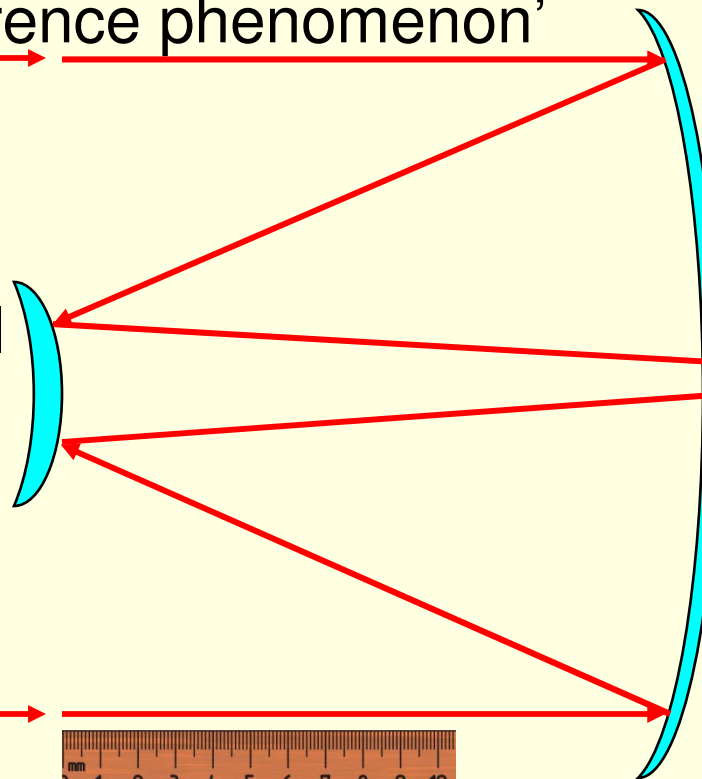
# The Telescope: What's Happening Inside?

- When light rays from a source satisfy this pathlength condition, they can form an image

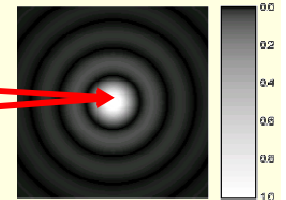
- This is an 'interference phenomenon'

(more on this later)

- Special secret: **all telescopes are interferometers**



*Interference is why 'point-like' stars appear as Airy disks*



*(though this effect is usually washed out by the atmosphere)*



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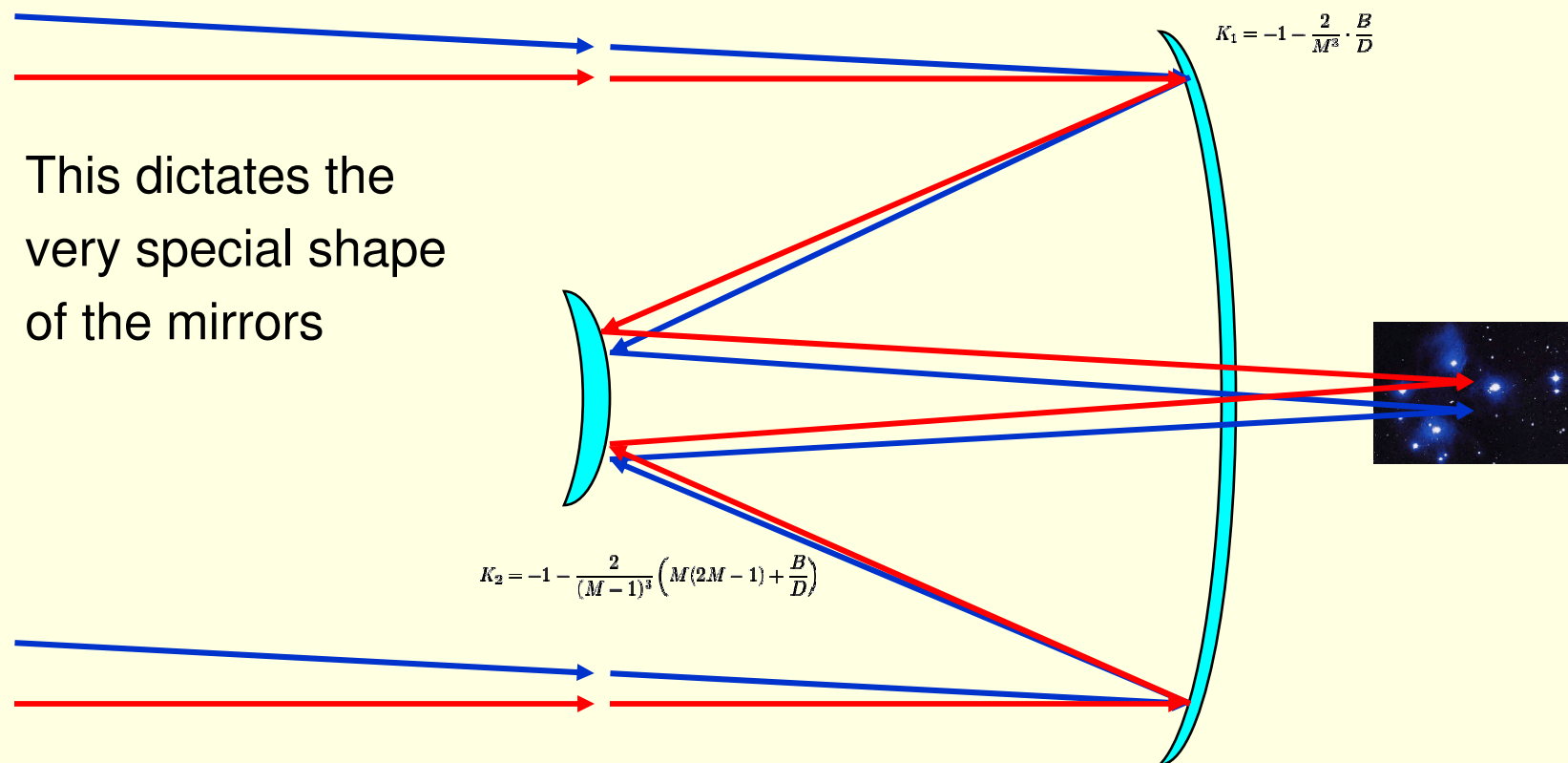
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# The Telescope: What's Happening Inside?

- This **pathlength condition** is true for other nearby stars in the field of view of the telescope, at slightly different angles

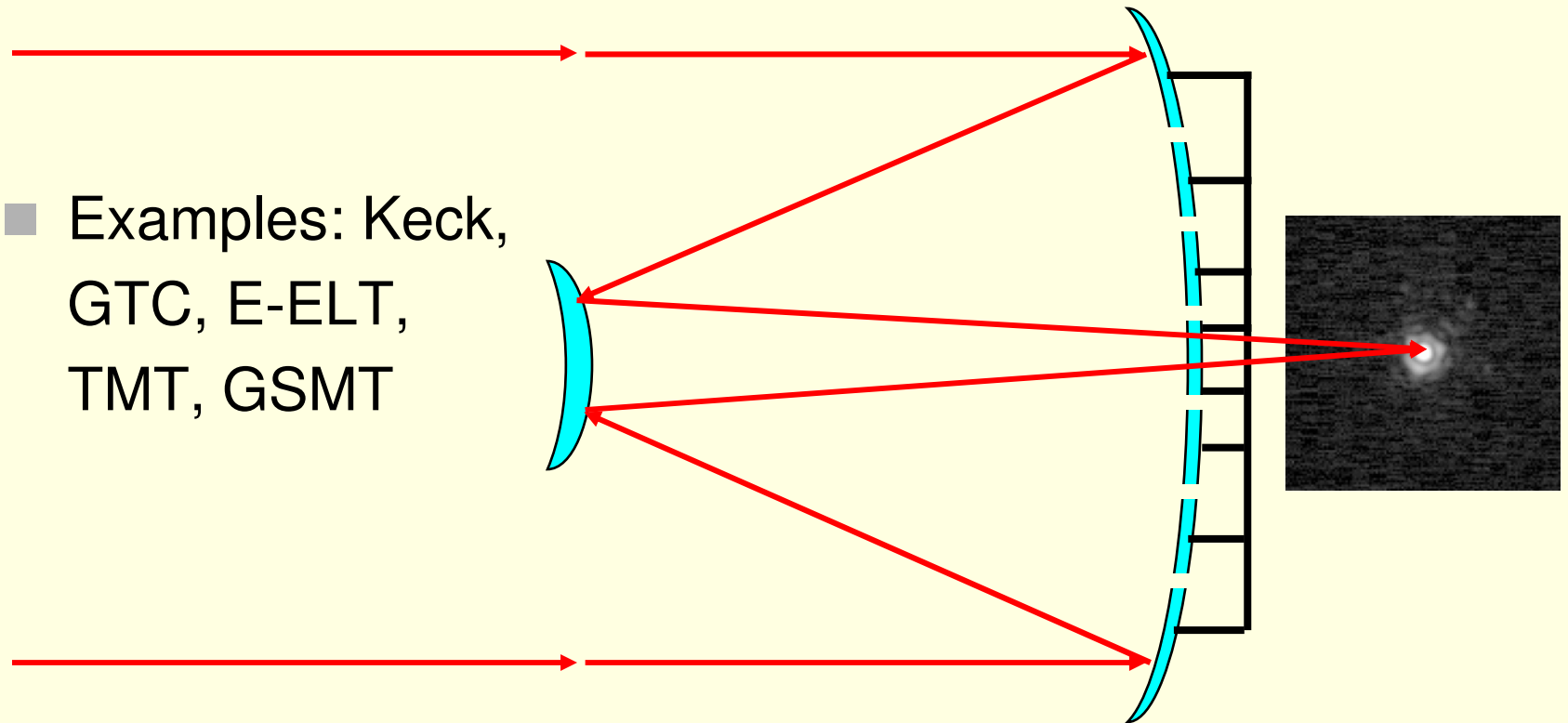
- This dictates the very special shape of the mirrors



# In the Pursuit of Clever (at the risk of Stupid)

- Here's a neat trick: satisfy the pathlength condition with separate pieces of glass for your primary mirror

- Examples: Keck, GTC, E-ELT, TMT, GSMT



# Thought #3: Interferometers Have Unbelievable Amounts of Resolution

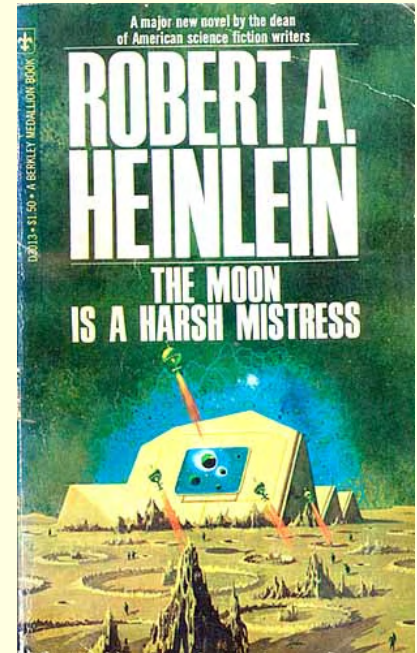
*This comes at a price*





# Food for Thought

“There ain’t no such thing as a free lunch”<sup>1</sup> – R. A. Heinlein



<sup>1</sup>Often abbreviated as TANSTAAFL, from *The Moon is a Harsh Mistress*, 1966

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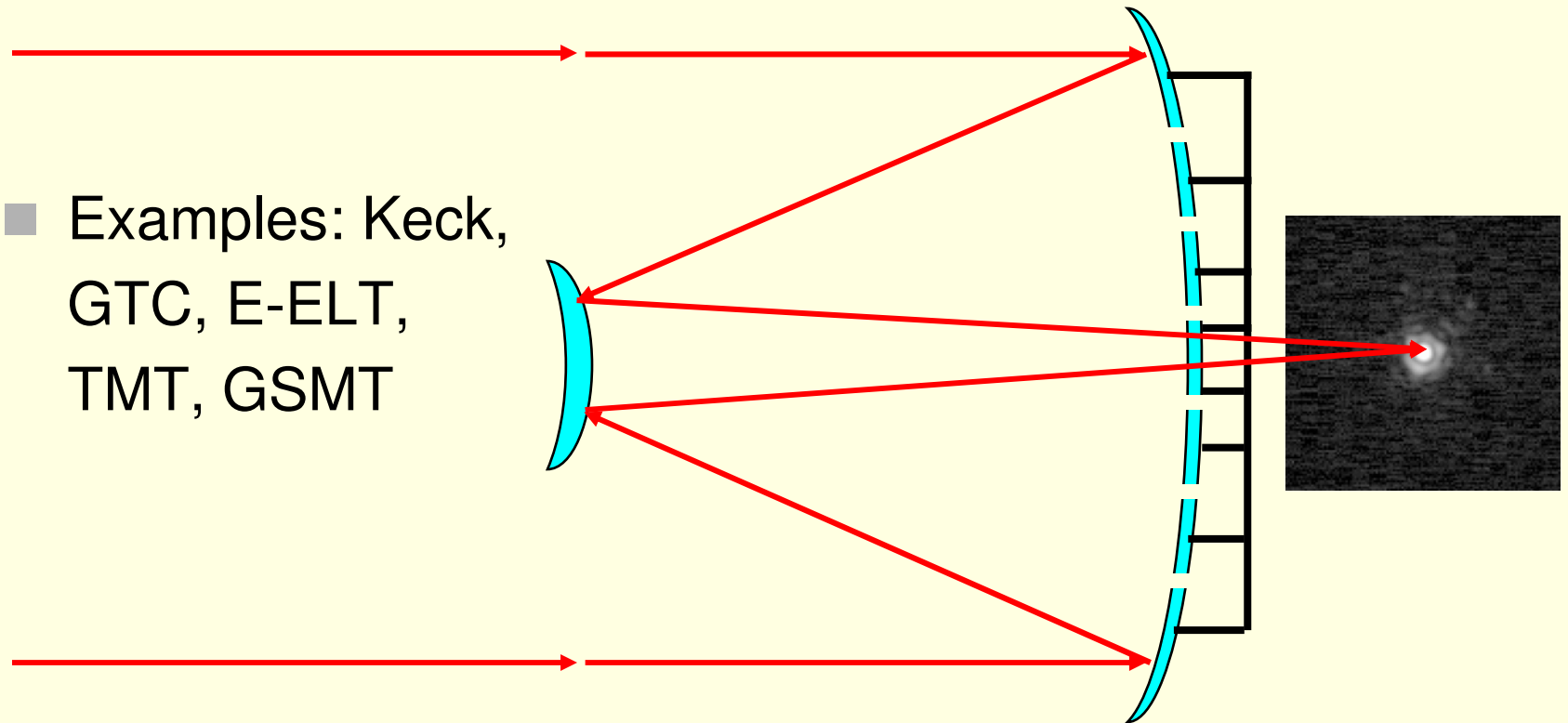
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# In the Pursuit of Clever (at the risk of Stupid)

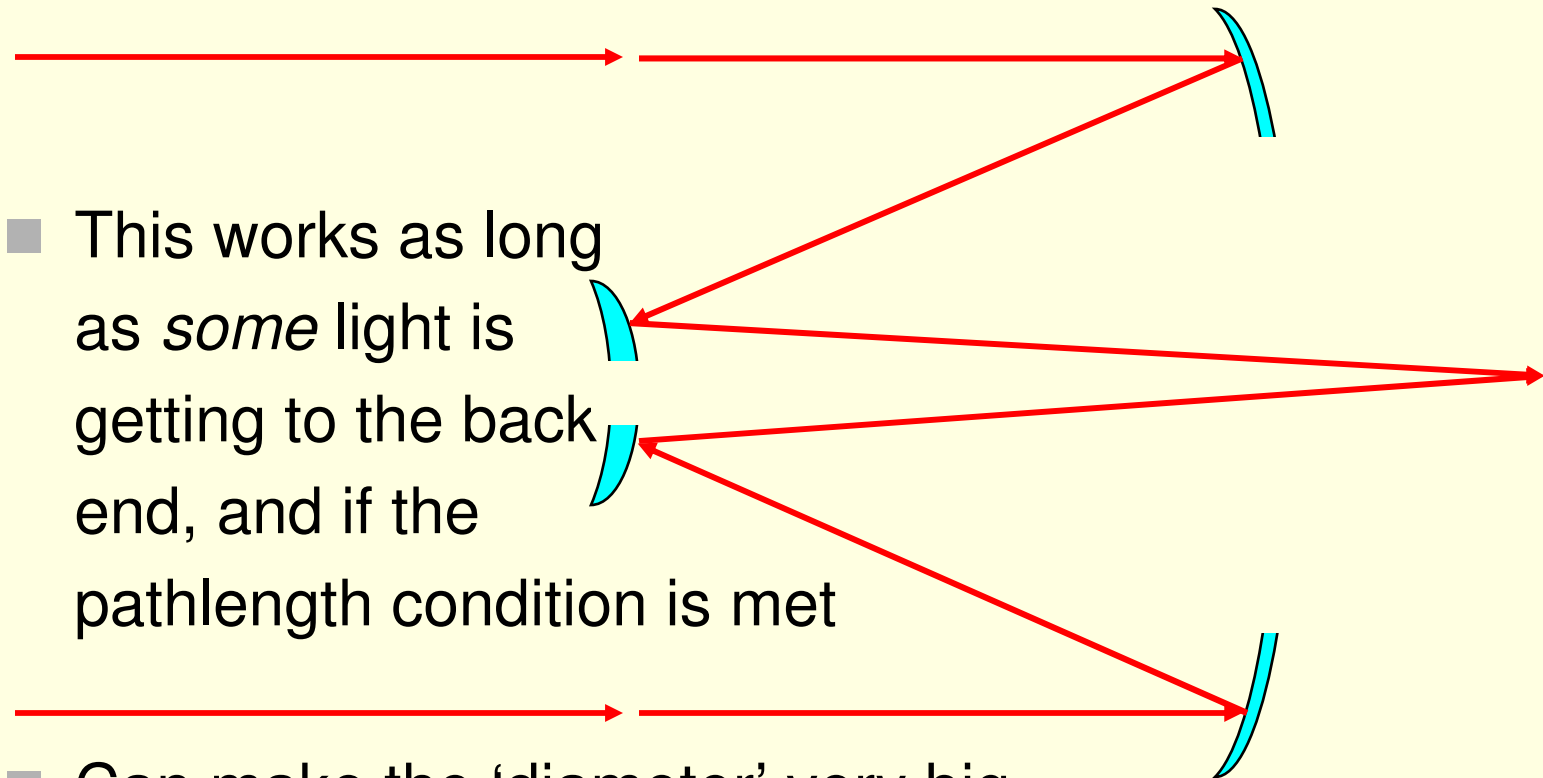
- Here's a neat trick: satisfy the pathlength condition with separate pieces of glass for your primary mirror

- Examples: Keck, GTC, E-ELT, TMT, GSMT



# Cracking the Resolution Problem

- Taking the neat trick even further: really chop up your telescope into a **long baseline interferometer**



- This works as long as *some* light is getting to the back end, and if the pathlength condition is met

- Can make the 'diameter' very big



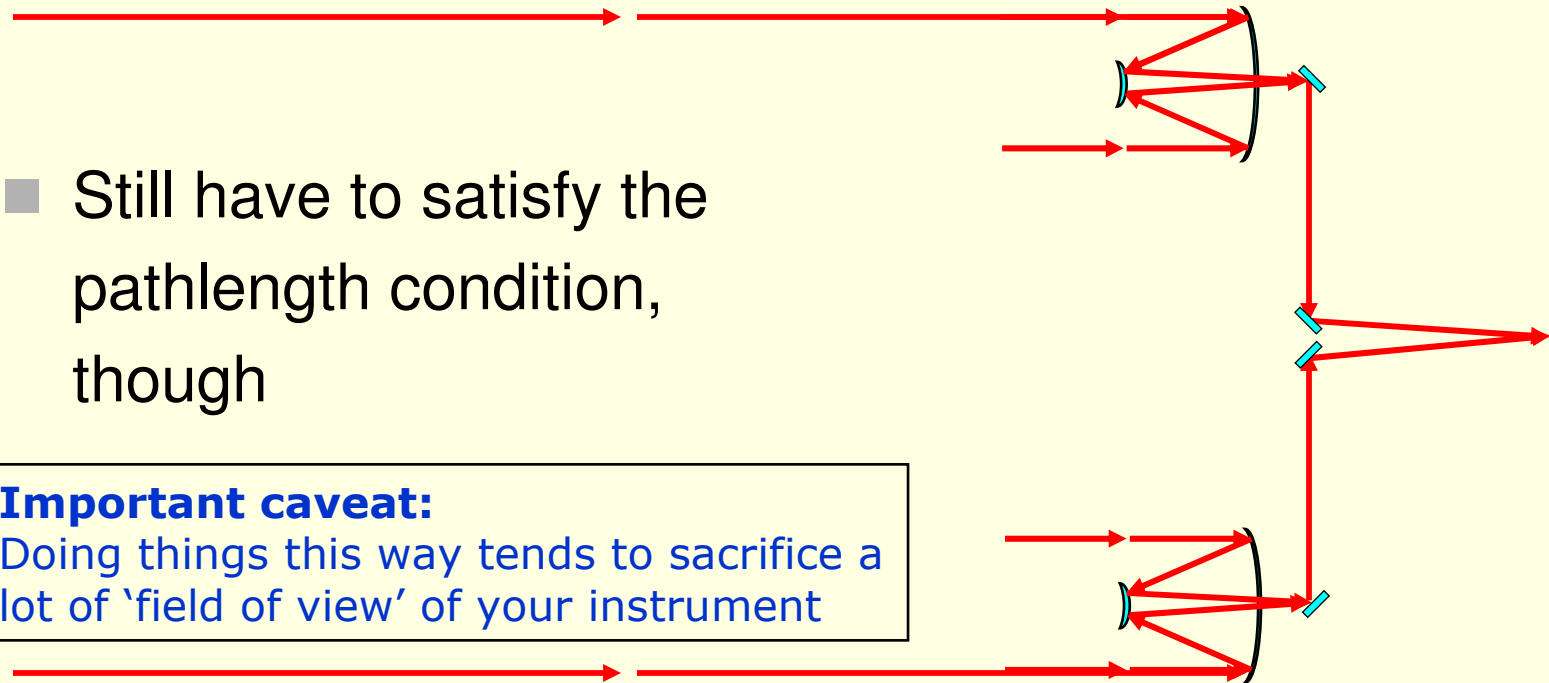
# Cracking the Resolution Problem

- Taking the neat trick even further: really chop up your telescope by making it **many telescopes**

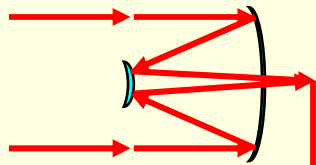
- Still have to satisfy the pathlength condition, though

**Important caveat:**

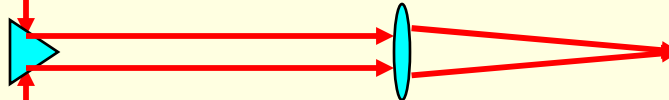
Doing things this way tends to sacrifice a lot of 'field of view' of your instrument



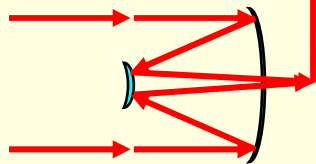
# Cracking the Resolution Problem



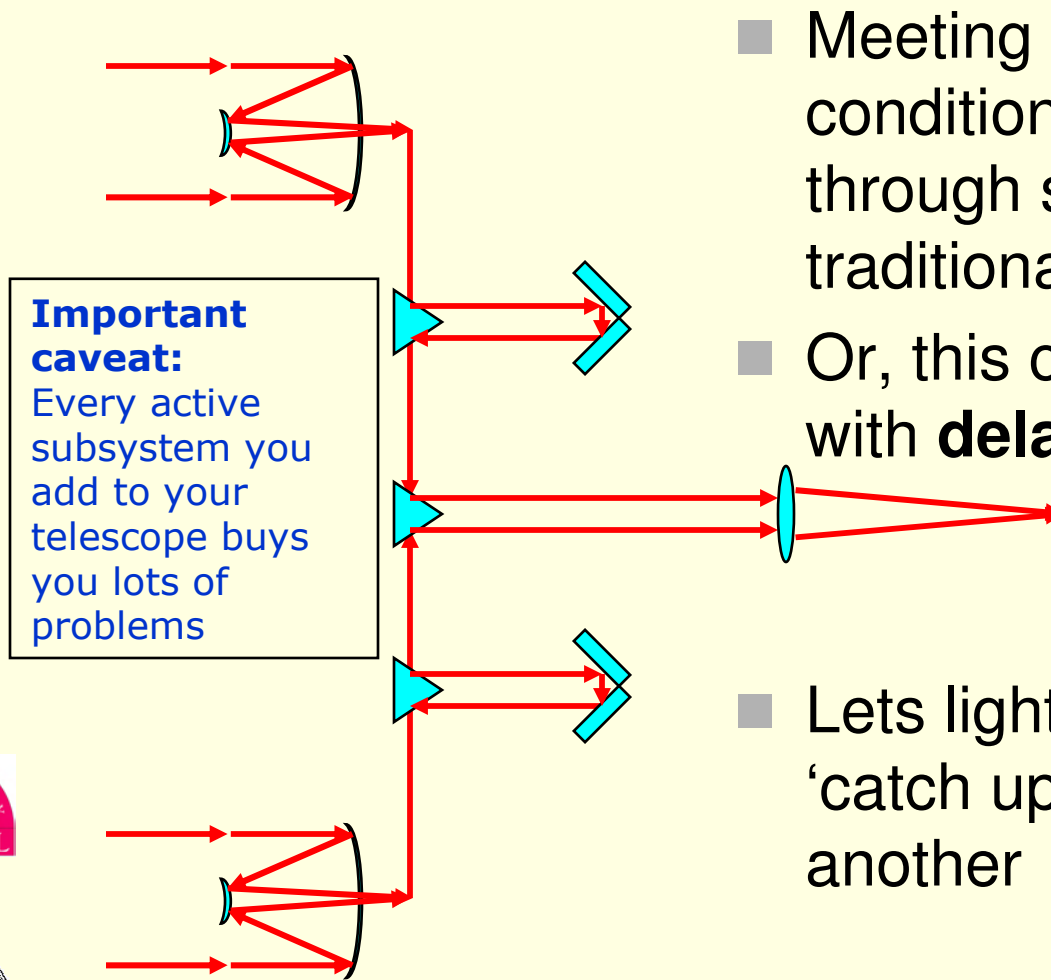
- In principle, use of multiple telescopes works
- But can be a problem when you start to depart from the pathlength condition



- But you can fix this problem



# Cracking the Resolution Problem



**Important caveat:**  
Every active subsystem you add to your telescope buys you lots of problems

- Meeting the pathlength condition can be done through static means (the traditional approach)
- Or, this can be done actively with **delay lines**
- Lets light from one telescope 'catch up' with light from another



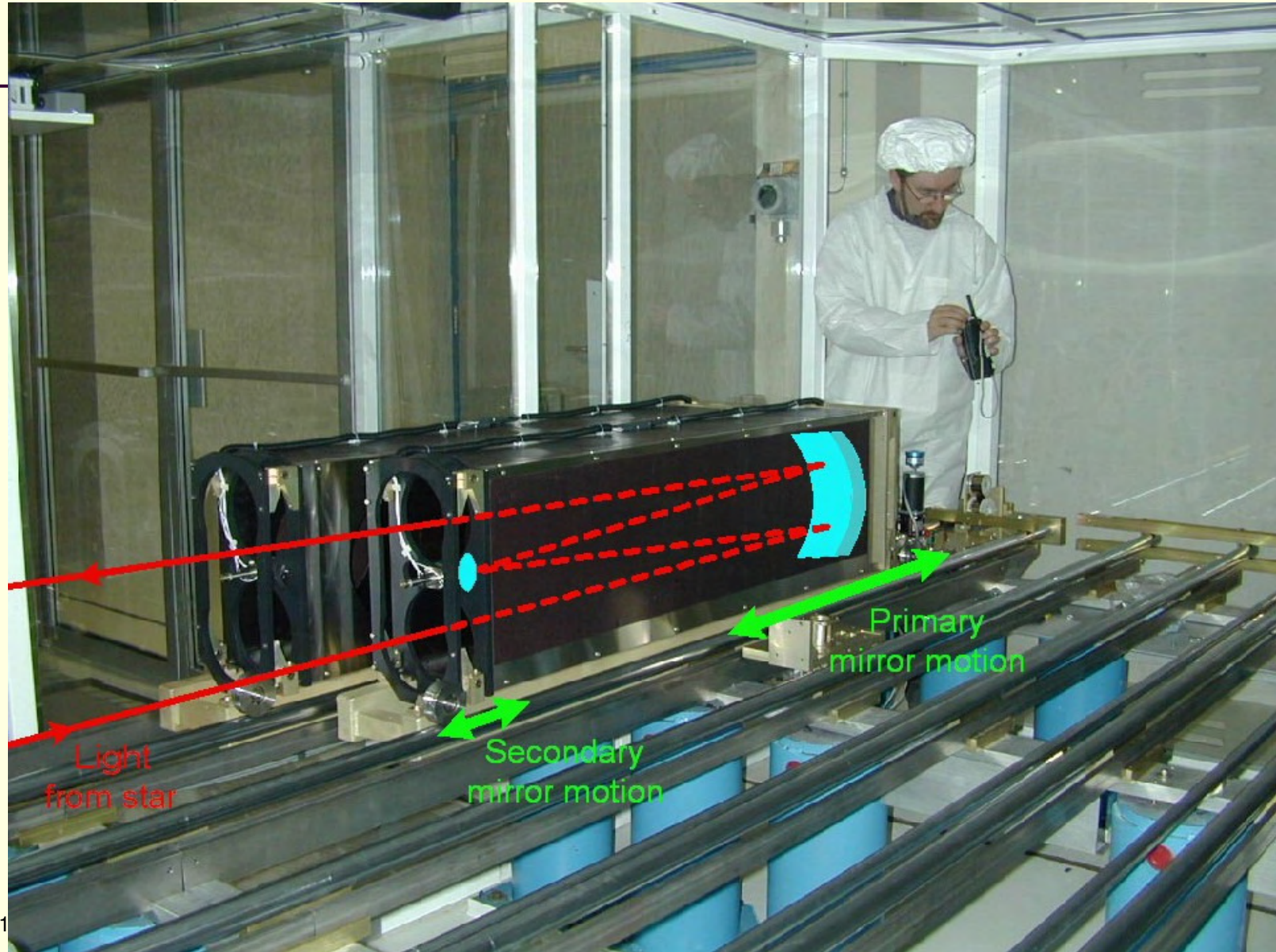
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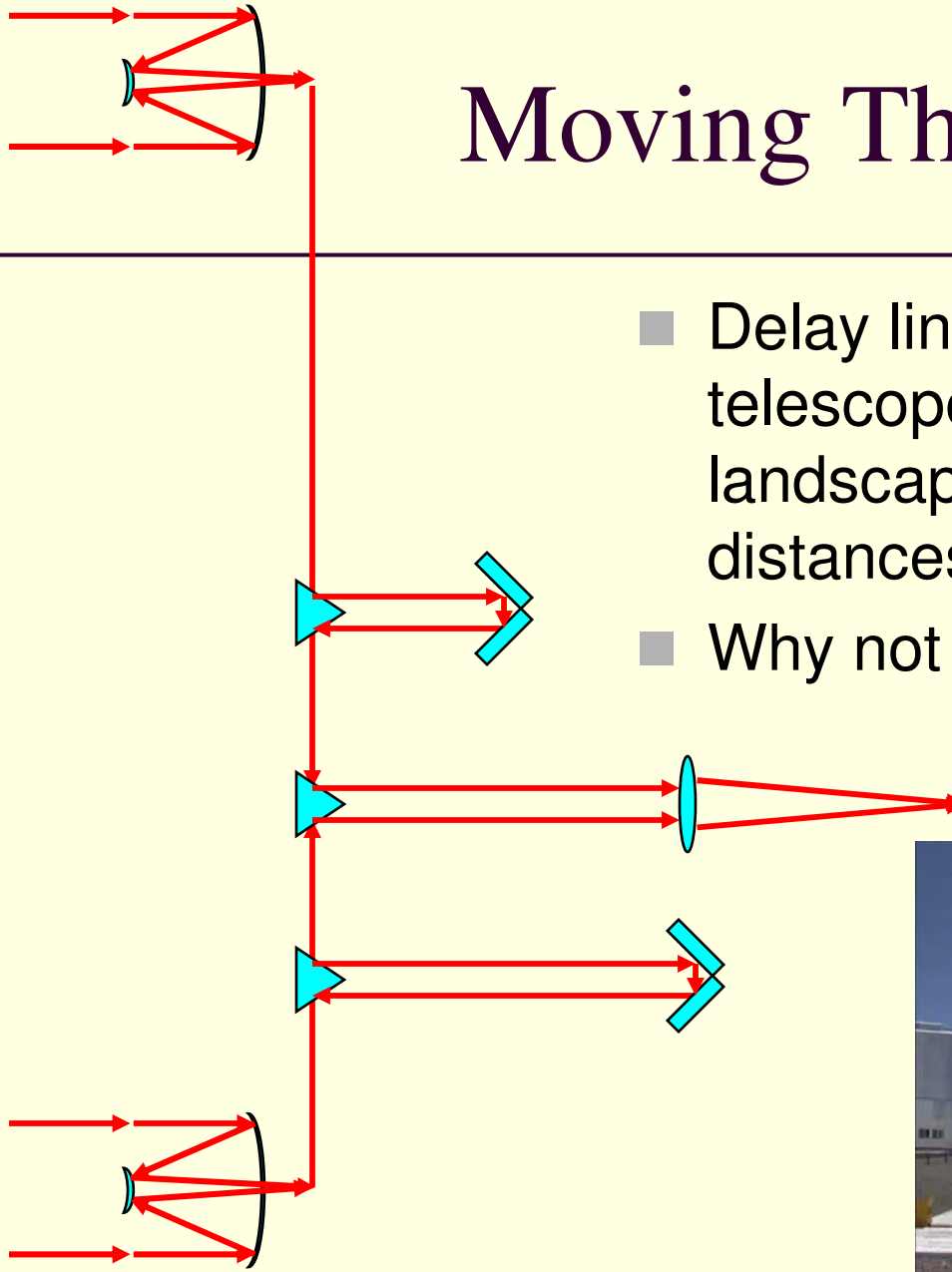


# Delay Lines at Keck



# Moving Things Around

- Delay lines let you have telescopes scatter across the landscape at unequal distances
- Why not fix things in place?



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## Slide 33

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**gvb4**

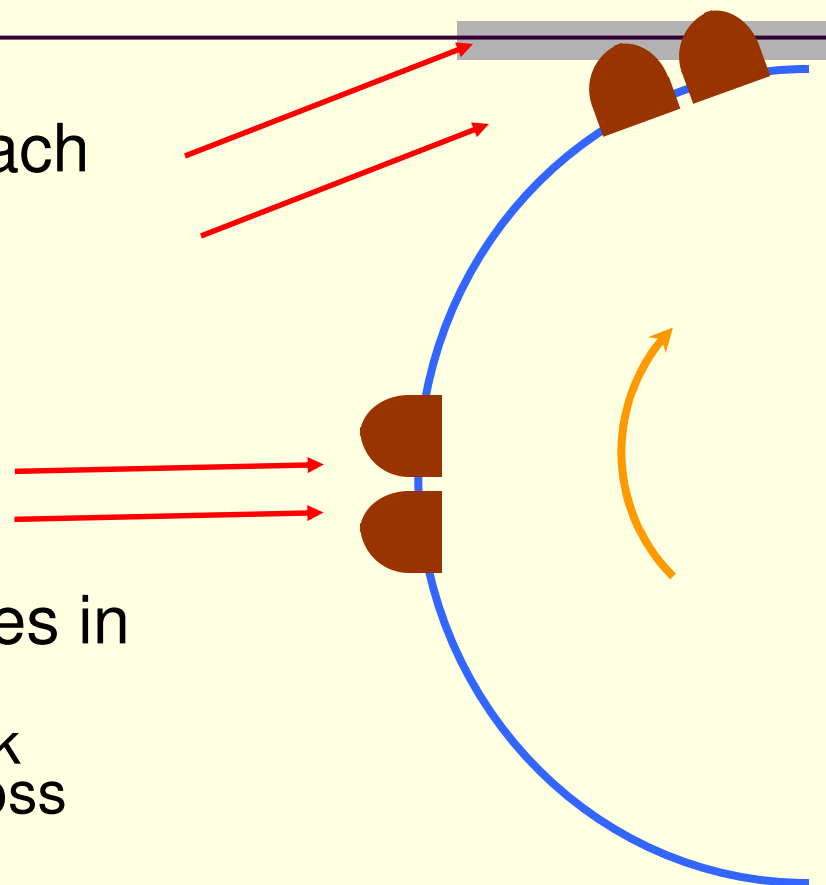
gerard, 10/13/2011

# Things Move Around On Their Own

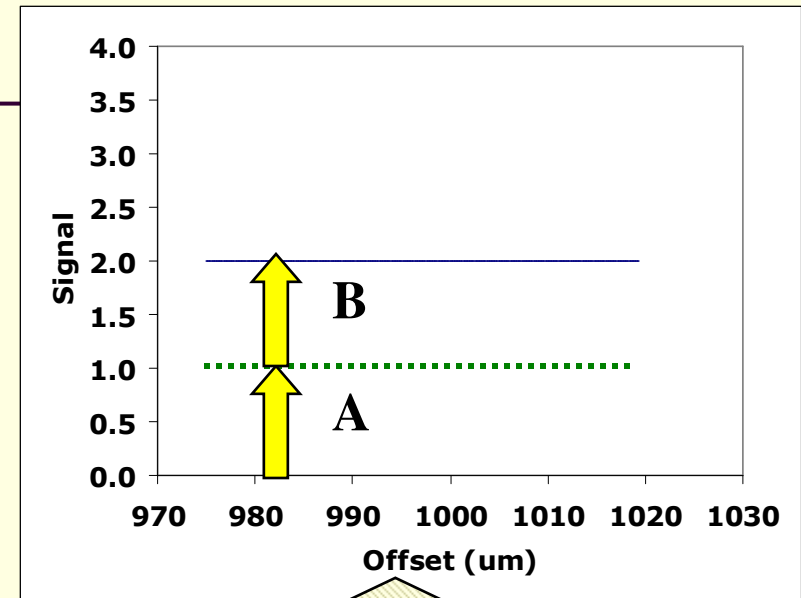
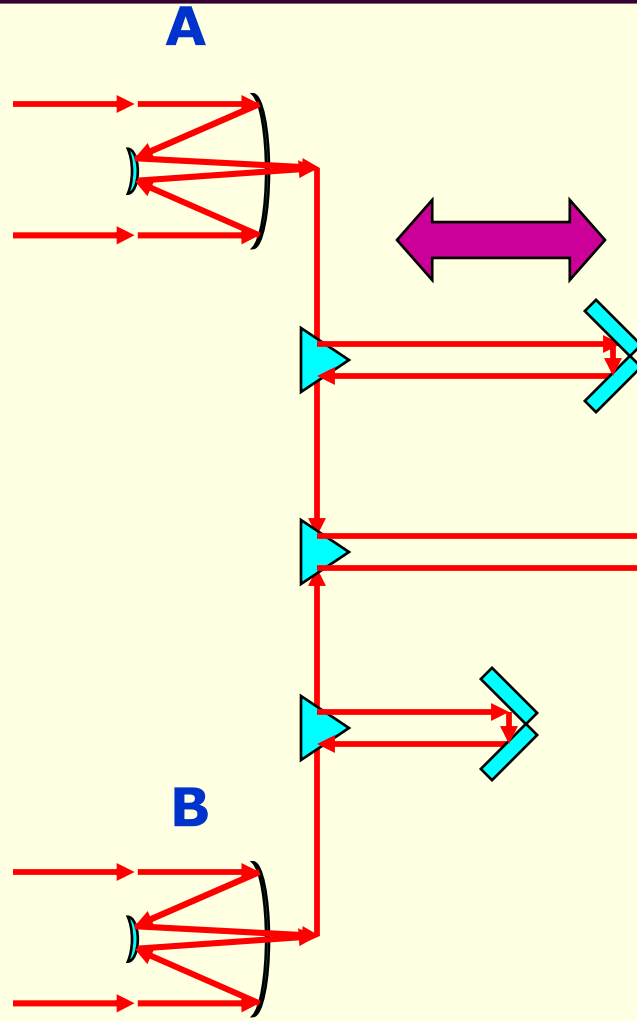
- Earth's rotation move telescopes relative to each other
- Delay lines are needed to account for diurnal motion



- Delay lines track changes in pathlength
  - just like telescopes track stars as they move across the sky



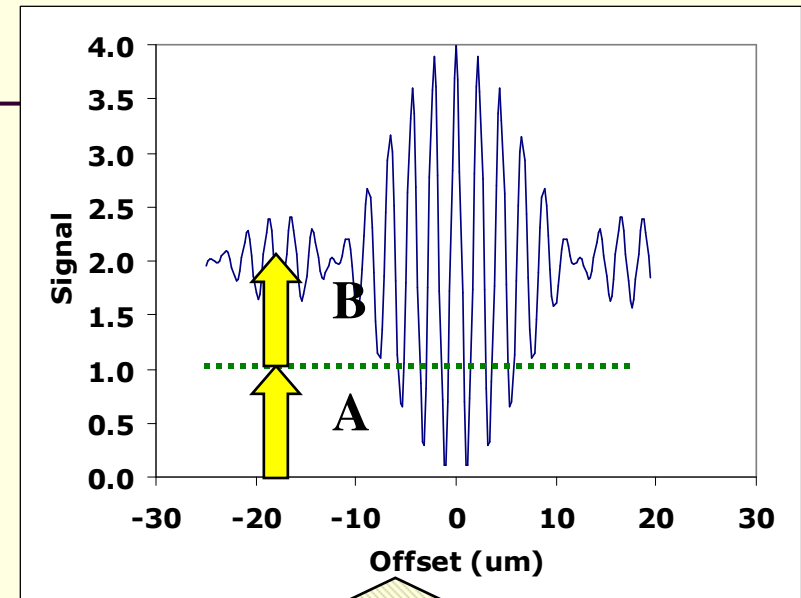
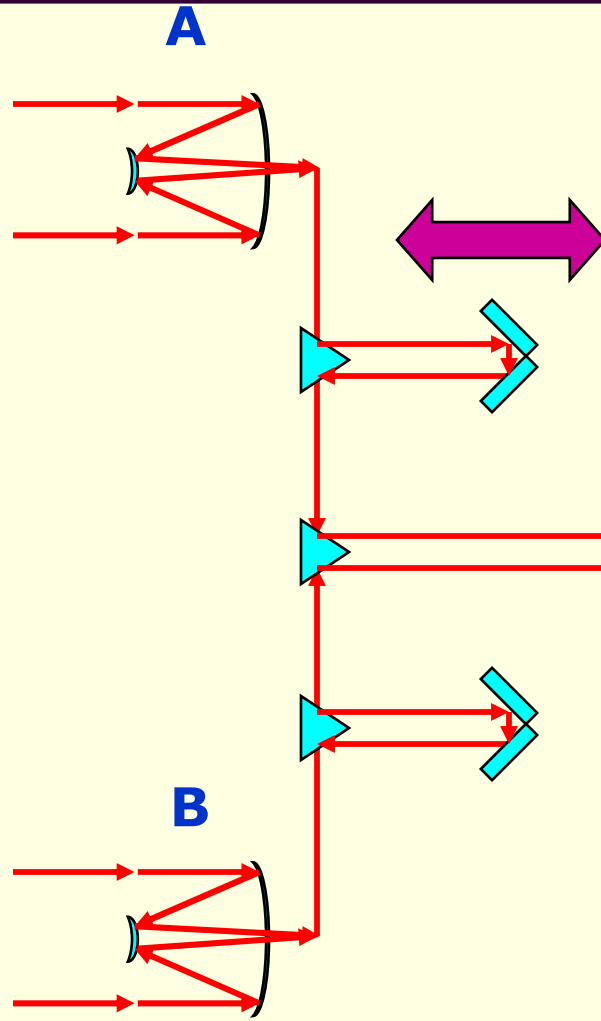
# What Does an Interferometer 'See'?



- If the pathlength condition is not met
- Just starlight from telescope A, and B, combined



# What Does an Interferometer 'See'?



- When the pathlength condition is met
- **Constructive and destructive** interference of light



10.03.2014

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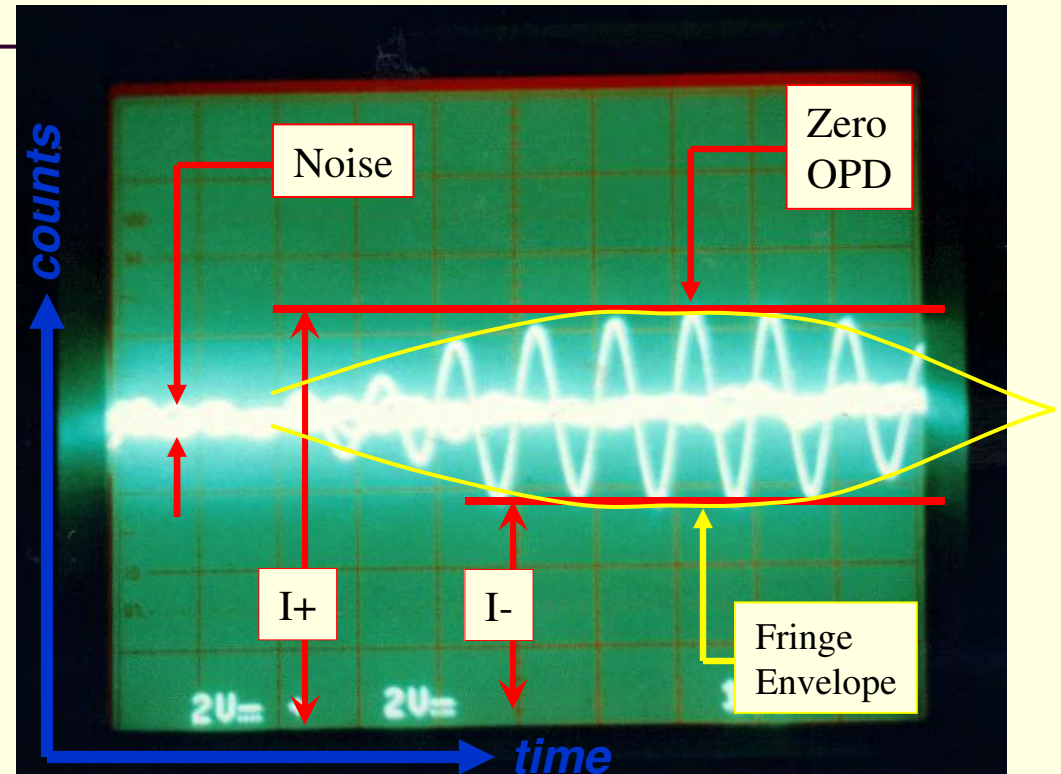
36



# What does a Fringe *Actually* Look Like?

- With a moving delay line: a **time-varying photometric signal**
- Constructive & destructive interference of light
- Fringe **contrast** or **visibility**:

$$V = \frac{I^+ - I^-}{I^+ + I^-}$$

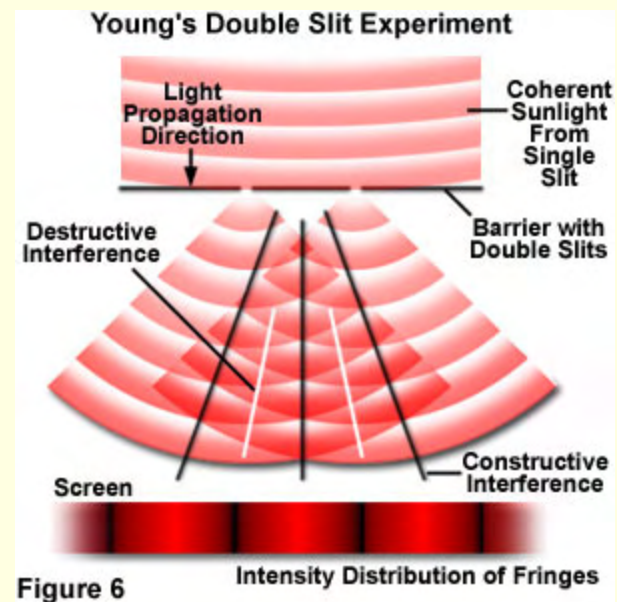
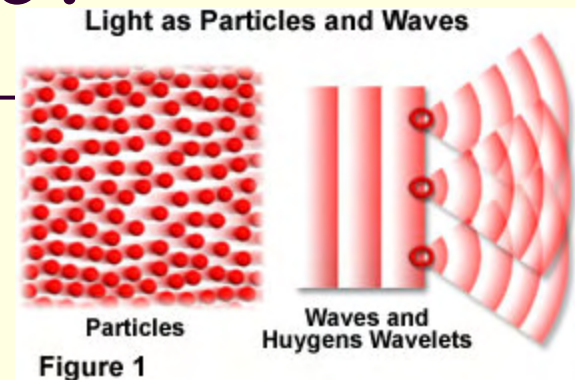


*Actual* starlight fringes from IOTA -  $\beta$  And  
Photo credit: R.R. Thompson



# What's Going on Here?

- Wave-particle duality of light
- Manifestation of quantum mechanical nature of light
- Sampling the fringes is 'riding the crest of the waves'

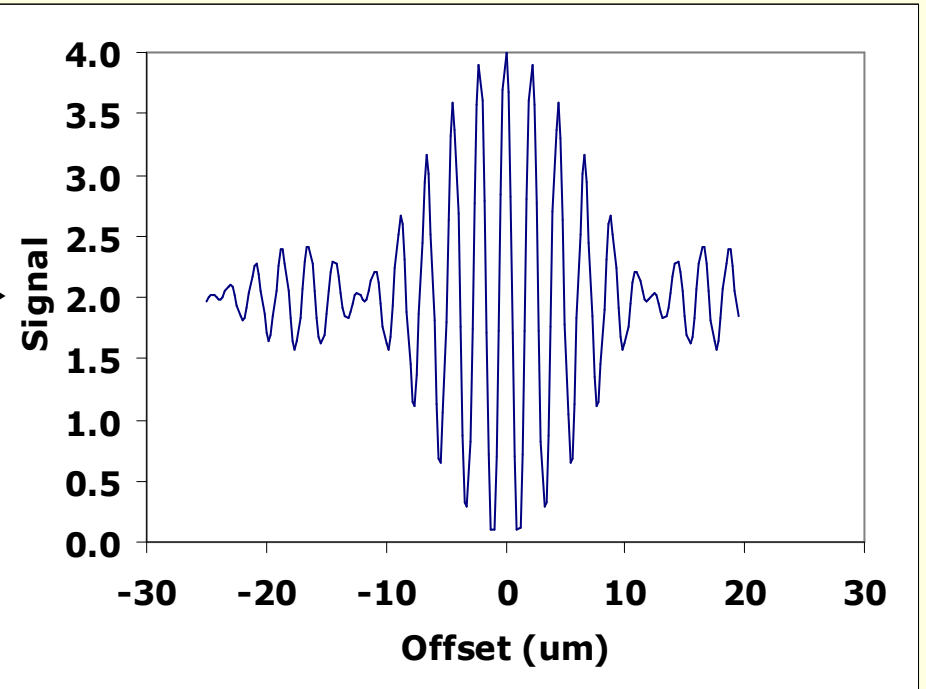


**Brain teaser:** Which telescope does the photon enter?



# Observing Small Stars

- For a very small – **point-like** – star, fringes will be high contrast
- By ‘very small’, I mean  $\theta < 0.25\text{mas}$

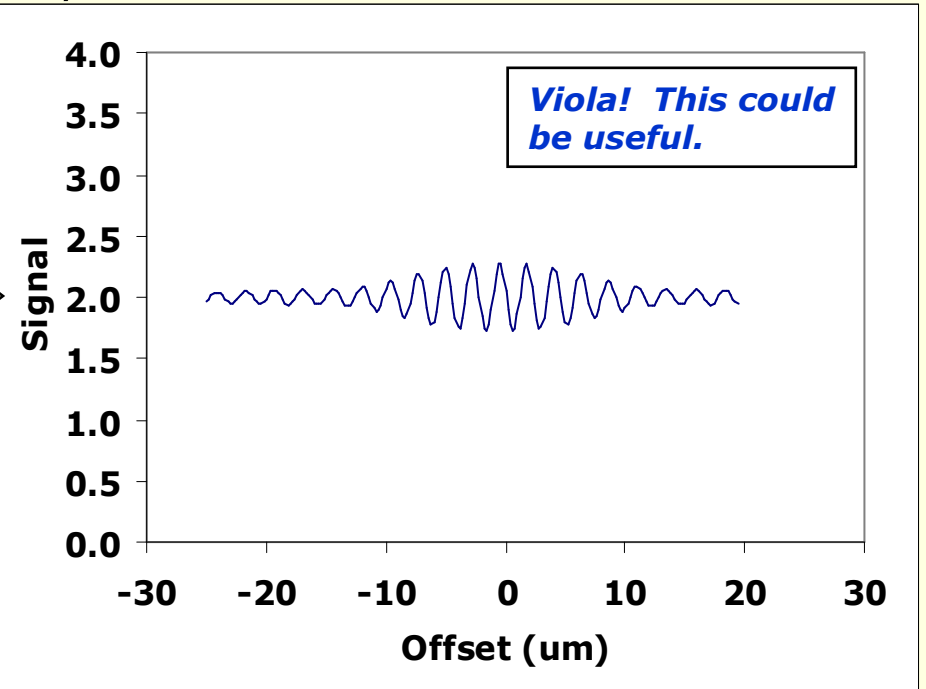
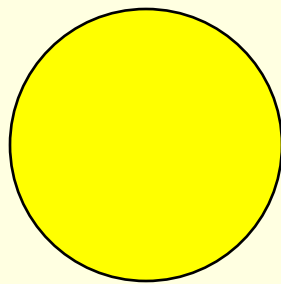


10.03.2014

Lowell Speckle V

# Observing Large Stars

- For a large – **resolved** – star, fringes will be high contrast
- By ‘large’, I mean  $\theta \approx 0.5\text{-}3$  mas (in the case of NPOI, VLTI, CHARA)

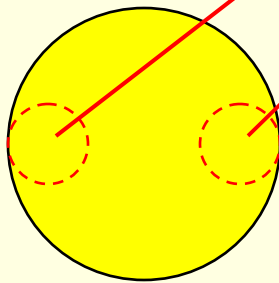


10.03.2014

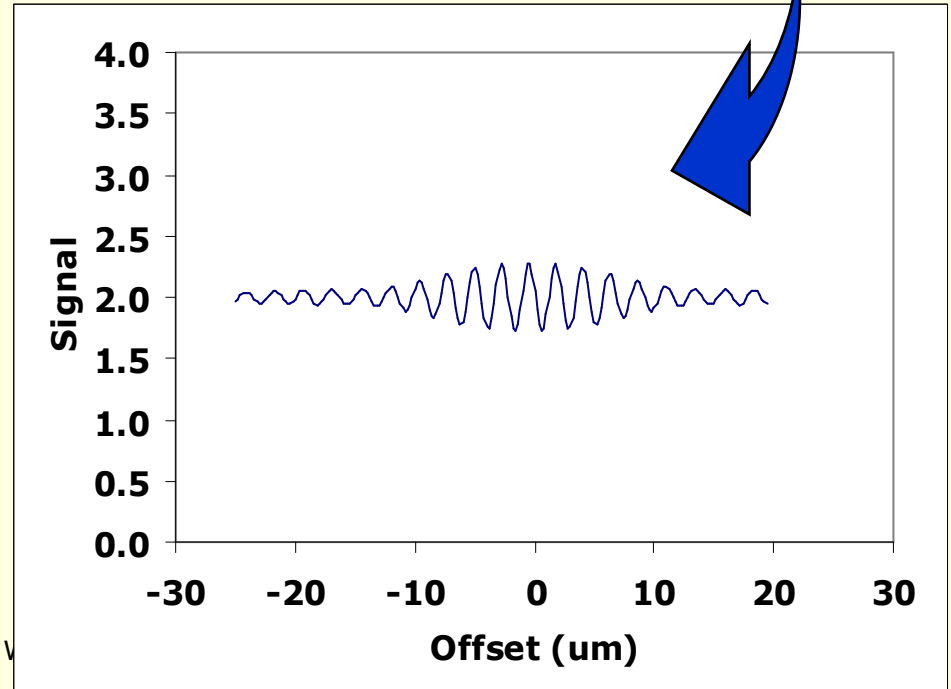
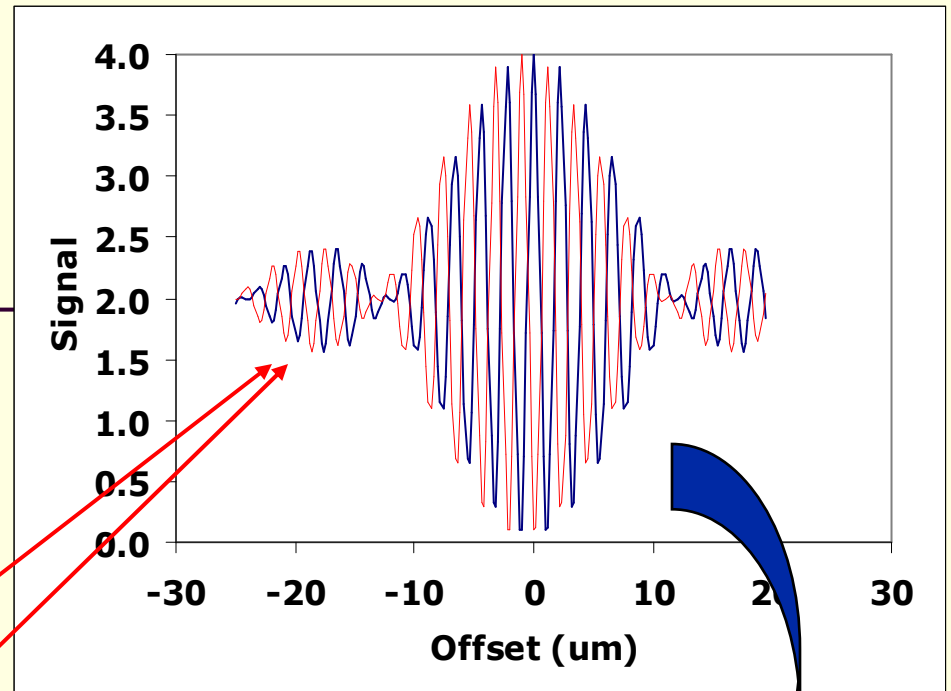
Lowell Speckle V

# Why is This?

- Light from different sides of the star correspond to different ZPDs
- Optical path = interferometer pointing



- The interferometer sees both fringe packets simultaneously

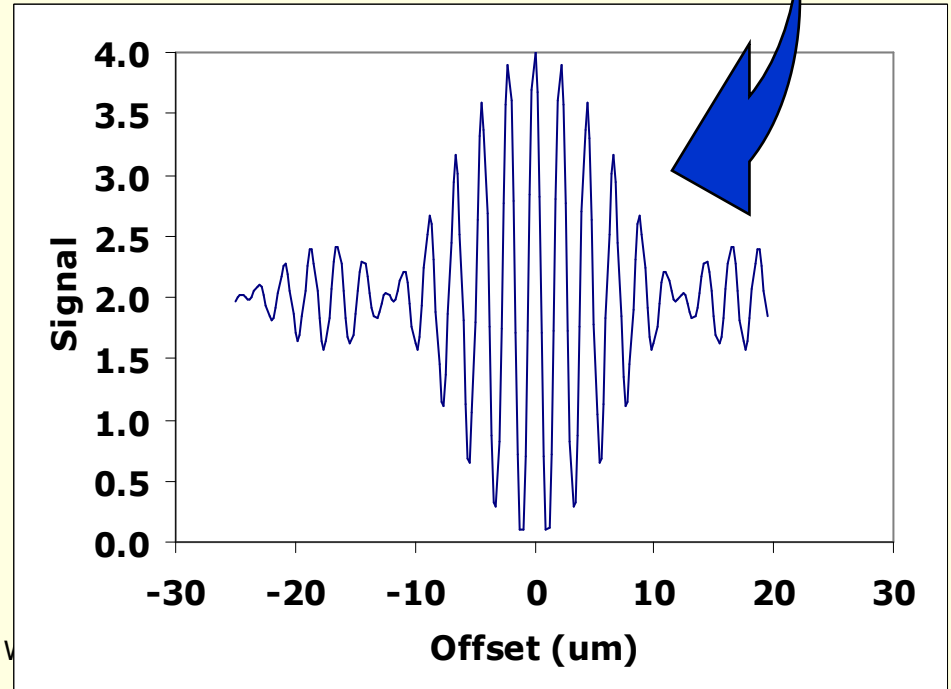
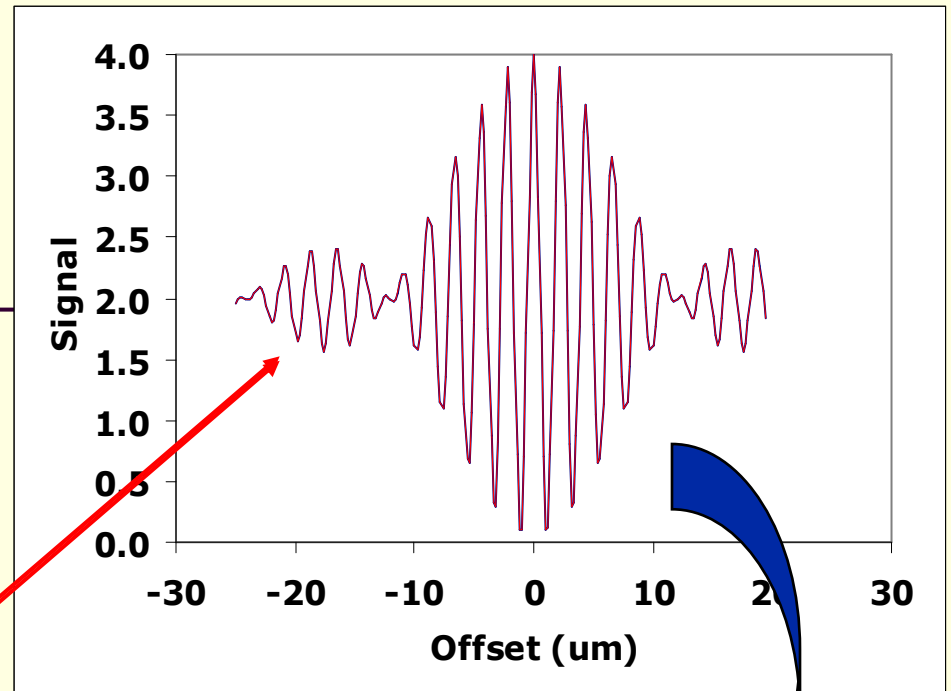


10.03.2014

Lowell Speckle V

# Why is This?

- For a small star, there is only one ZPD
- The interferometer still sees both fringe packets simultaneously, but they don't smear each other out



10.03.2014

Lowell Speckle V



# Visibility Function

- For a 'uniform disk', visibility matches:

$$V = \frac{2J_1(x)}{x} \quad \text{where } x = \frac{\pi\theta B}{\lambda}$$

$B$  is the projected baseline

$\theta$  is the stellar disk size

$\lambda$  is the instrumental wavelength

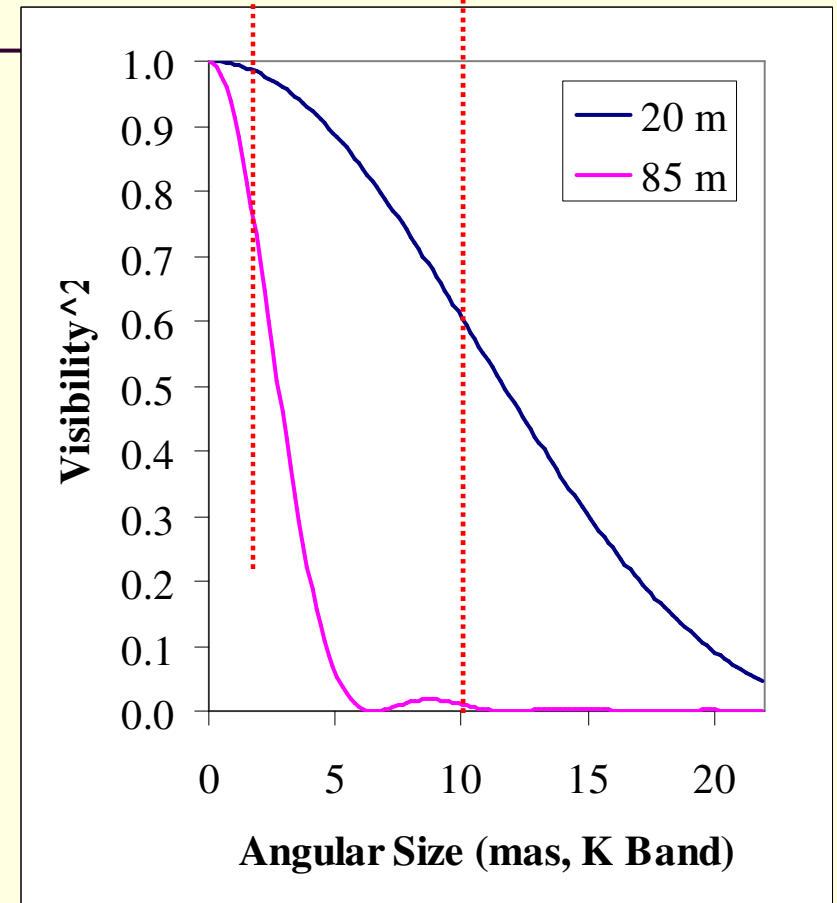
- Baseline, wavelength known

- Can solve for  $\theta$

- Use  $V^2$  instead of  $V$

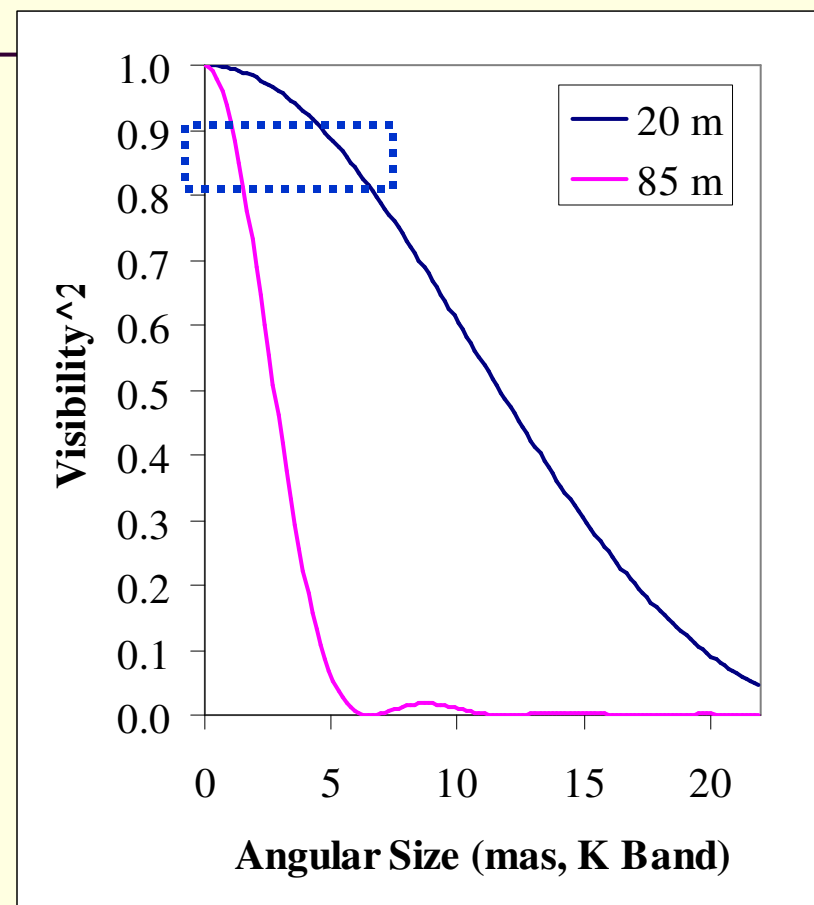
- Unbiased estimator of visibility

- See Colavita (1999)



# *An Aside: True Resolution of Optical Interferometry*

- Single aperture resolution limit usually quoted as  $1.22 \times \lambda/D$ 
  - This is the somewhat arbitrary Airy limit
- Optical interferometry resolution limit often quoted as the corresponding  $\sim \lambda/B$
- But, for optical interferometer, we can work much higher up on visibility curve
  - If sufficient measurement precision is provided
- Example: for a 110m baseline at K-band
  - Can get down to  $\sim 1.00\text{mas}$  size measurements with  $\sigma_{V2}=0.015$ 
    - NB. This is hard to do
  - Corresponds to  $\sim 0.24 \times \lambda/B$



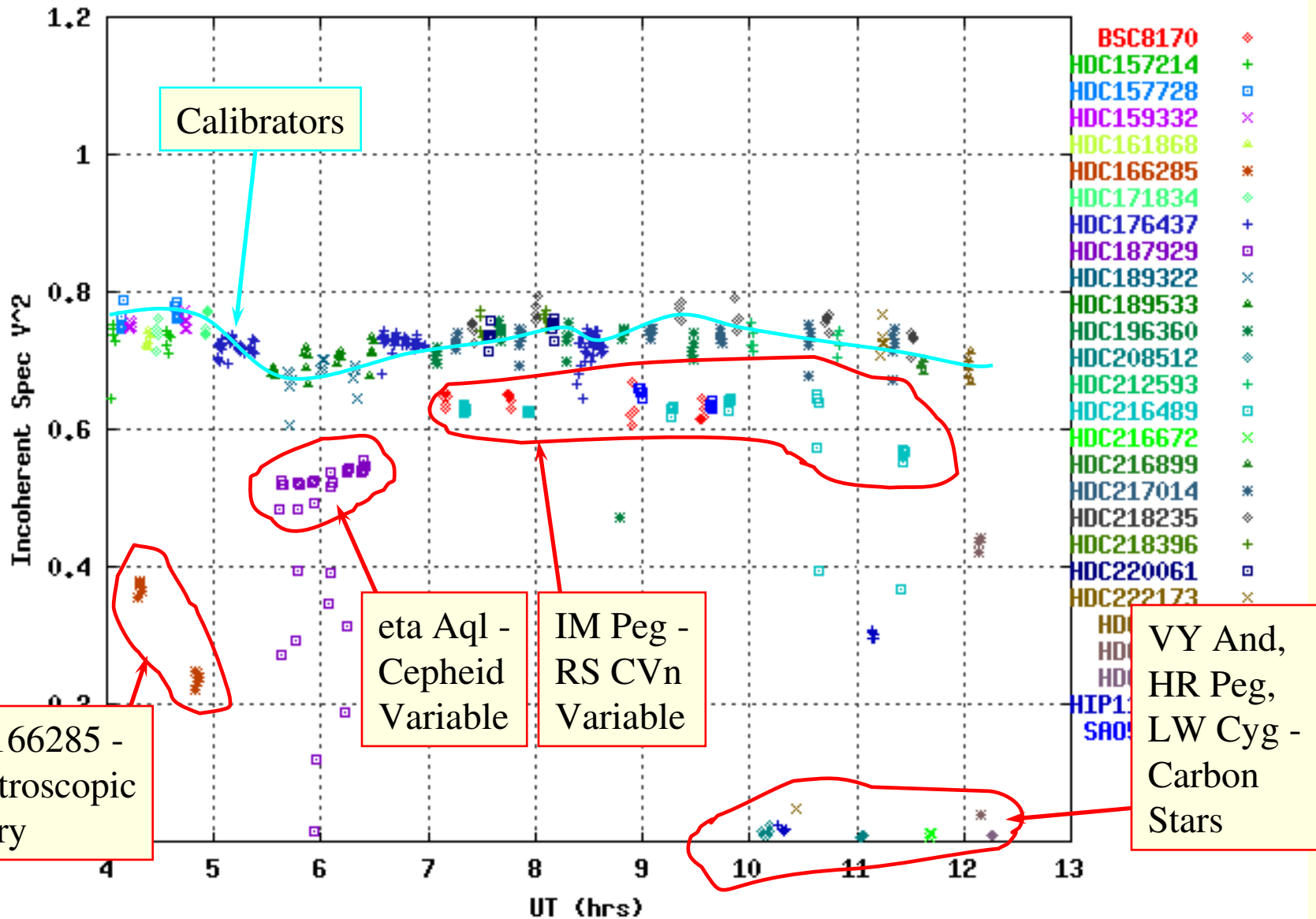
15.02.2011  
10.03.2014

Gerard van Belle - Optical Interferometry  
Lowell Speckle Workshop - G. van Belle

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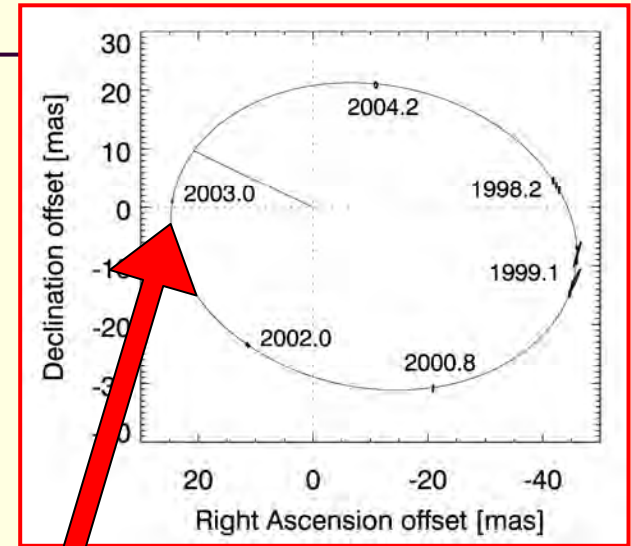
# PTI Visibility Data

Incoherent Spec  $V^2$  Time Trace -- 99211.sum



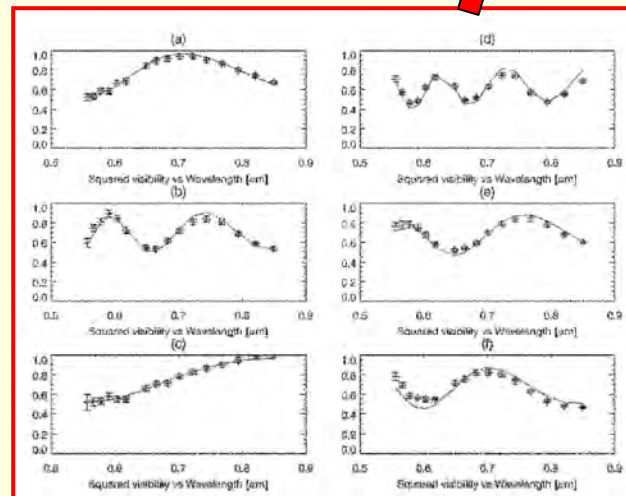
# Stellar Binaries and Interferometry

- For a pair of point sources, visibility has a sinusoidal variation
- Can easily decompose into separation, position angle
- With RV information, can get masses, distance



***zeta Ori A:  
Hummel+  
2013***

***2002 Dec 20:  
 $\rho = 24.6\text{mas}$   
PA:  $87.7^\circ$***



---

# Thought #4: Interferometers are Getting More Complicated

*Remember, don't panic*



# Multi-Element Arrays

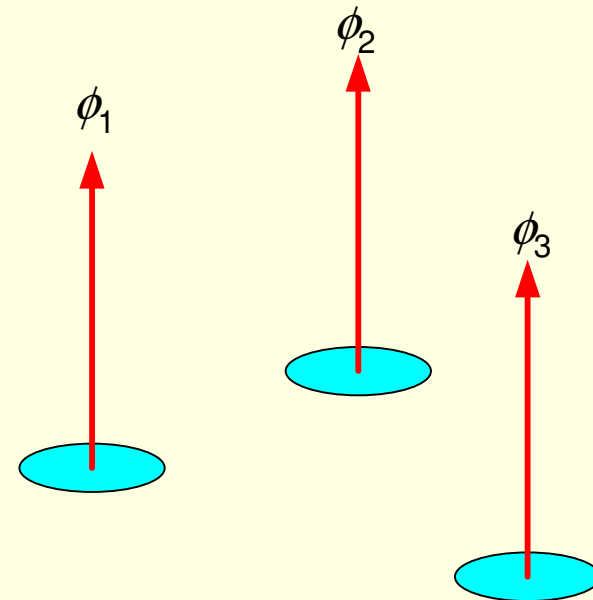
- Higher order observables are possible with  $N > 2$  arrays
- Specifically, the **closure phase**
- What is that, and how do we get it?





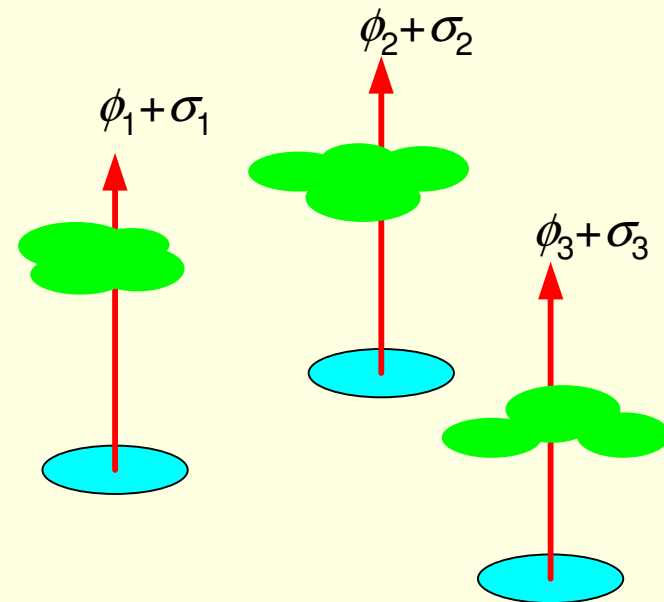
# Closure Phase

- Going from 2 telescopes to 3
- This actually provides a significant new lever arm – how?
- Each individual telescope has an individual *phase* – essentially a light travel time or pathlength from the source object



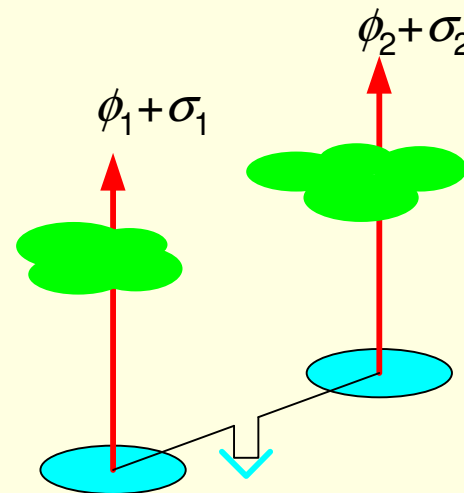
# Closure Phase

- But individual telescopes phases are corrupted by the atmosphere (and are unrecoverable)
- In the optical, this is time-variant on ~millisecond, micron scales
  - *Fringe tracking* (FTK) is necessary



# Closure Phase

- Recall how we combine two telescopes
- It's no surprise FTK is frequently referred to as 'phasing' two apertures
- Can adjust delay line position to obtain fringes
- But absolute fringe phase still unknown, since errors ( $\sigma_1$ ,  $\sigma_2$ ) unknown



# Closure Phase

- But with three telescopes a neat thing happens: the atmospheric errors cancel

*What We Want*

$$\Phi_{12} = \phi_1 + \sigma_1 - \phi_2 - \sigma_2$$

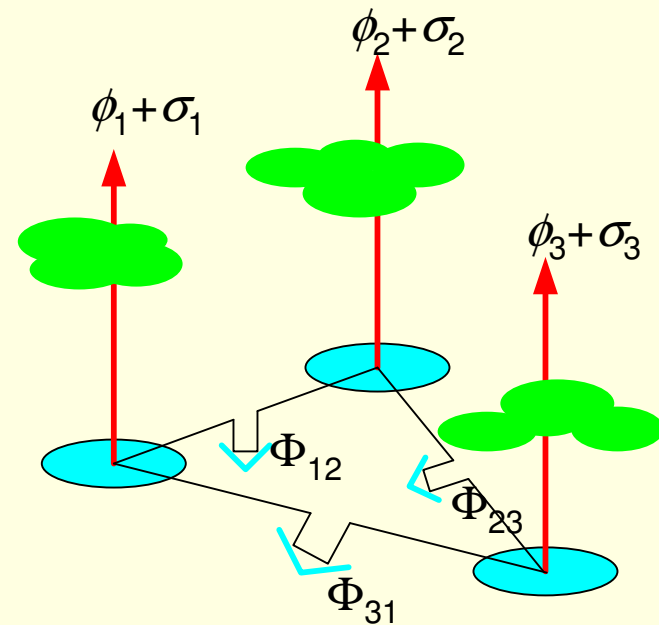
$$\Phi_{23} = \phi_2 + \sigma_2 - \phi_3 - \sigma_3$$

$$\Phi_{31} = \phi_3 + \sigma_3 - \phi_1 - \sigma_1$$

*What We Measure*

*What We Don't Know*

$$\Phi_{123} = \Phi_{12} + \Phi_{23} + \Phi_{31} = \phi_1 + \phi_2 + \phi_3$$



# Winning with Closure Phase

- Additional important point:  
CP information grows rapidly with number of telescopes  $N$

- Phases:

$$N(N-1) / 2$$

- Observed phases:

$$(N-1)(N-2) / 2$$

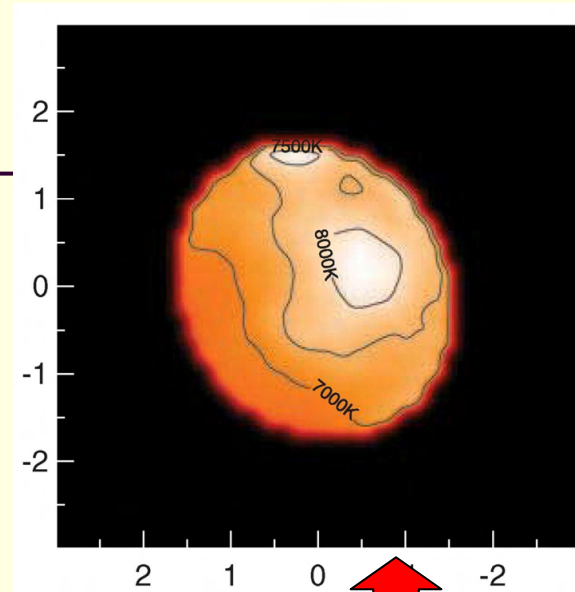
- Fraction from observations:  
 $(N-2) / N$

Number of Telescopes	Phases	Observed Phases	Fraction from Observation
3	3	1	33%
4	6	3	50%
6	15	10	67%
8	28	21	75%

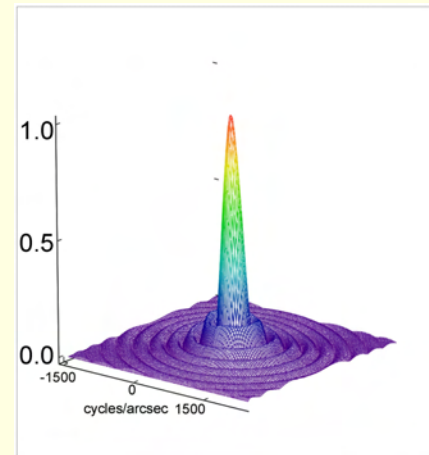


# Putting It Back Together

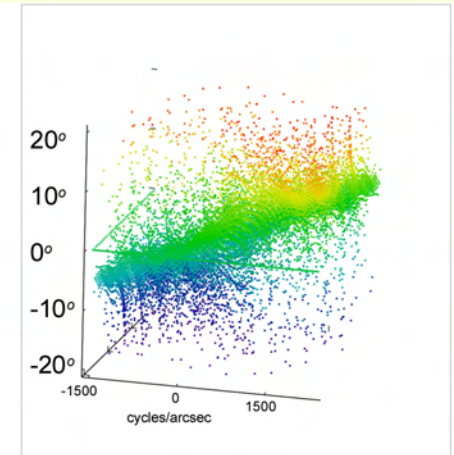
- Fourier transform of image upon the sky
  - Amplitude  $\leftrightarrow$  Visibility
  - Phase  $\leftrightarrow$  Closure phase
- Sparsely sampled data
  - Direct inversion not possible
  - Clever reconstruction necessary



*Altair –  
Monnier+  
2007*



*Visibility*

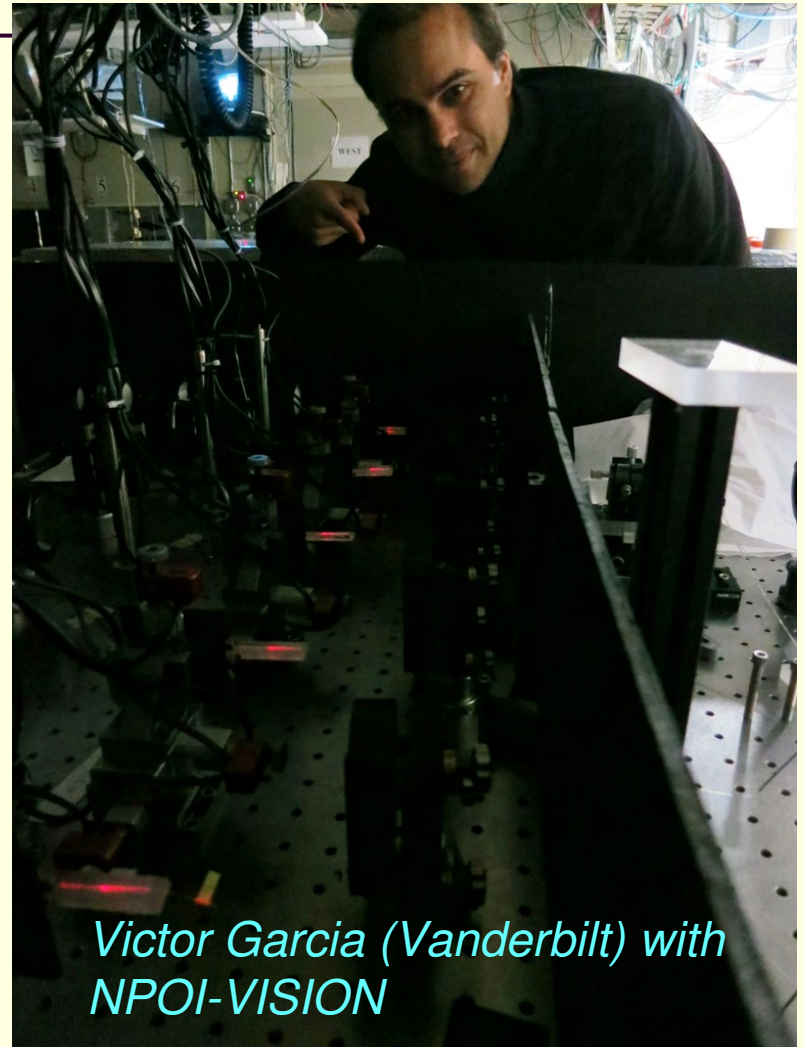


*Phase*



# New Closure Phase Engines

- New tools (# beams)
  - CHARA: MIRC (4→6), Vega (3), PAVO (3)
  - NPOI: VISION (5→6)
  - VLT: PIONIER (4), MATISSE (4), Gravity (4)
- No 8-way combiners (yet)
  - Diminishing returns after 8



*Victor Garcia (Vanderbilt) with NPOI-VISION*

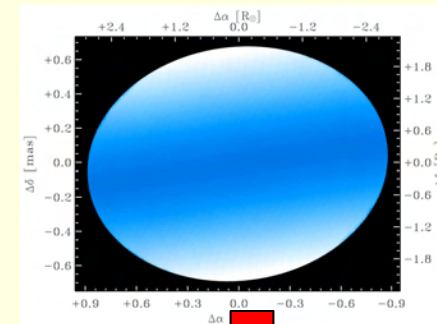




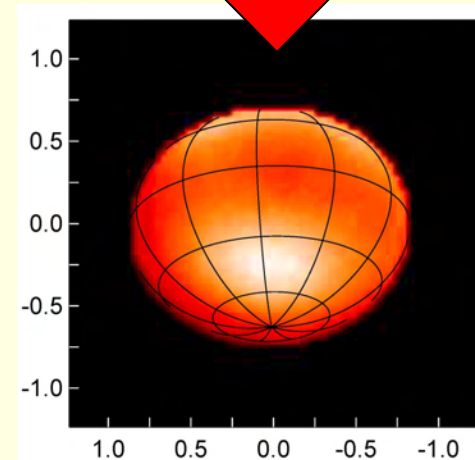
# Importance of Closure Phase

- Closure phase is very sensitive to **image asymmetries**
- *Not* having closure phase can make for key errors with interpretation
- Direct characterization of gravity darkening → evidence for convection, meridional circulation

*Alpha Cep*



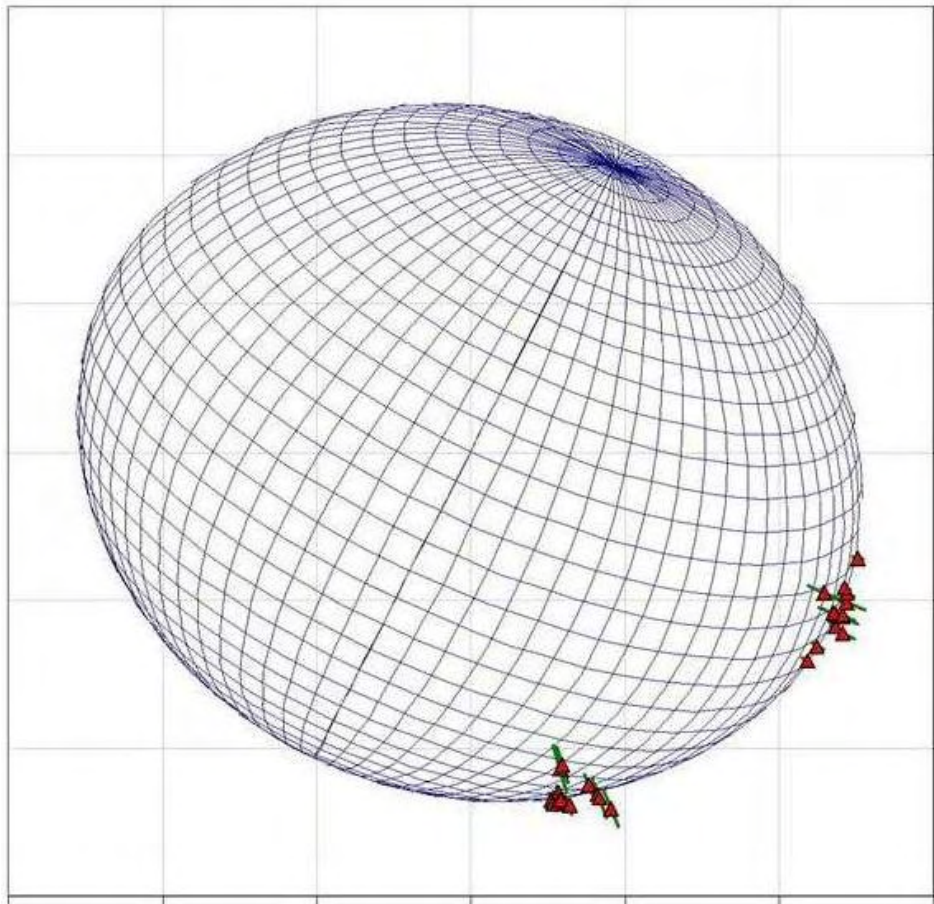
*van Belle+  
2006*



*Zhao+  
2009*



# Stellar Surface Imaging



Toy model of Altair:  
 $v \sin i = 210 \text{ km/s}$   
oblateness  $\approx 14\%$   
NB. solar  $\approx 10^{-5}$

- Rapid rotators an interesting case example
- Large ( $M > 2M_{\odot}$ ) star spinning rapidly ( $P < 12^{\text{hr}}$ )
- First-order modeling of photosphere with Roche surface
- Latitude-dependent gravity darkening first predicted by von Zeipel (1924)
  - Rotation rate, inclination, temperature vs. latitude, energy transport
- Initial foray in 2001, rapid progress since then



(see van Belle+ 2001)

---

# Thought #5: Everything You Know About Stars Might be Horribly Wrong

*Getting back to the 'Why Do I Care'?*





**B5**

**B8**

**A0**

**A2**

**A5**

**A7**

**F0**

**F2**

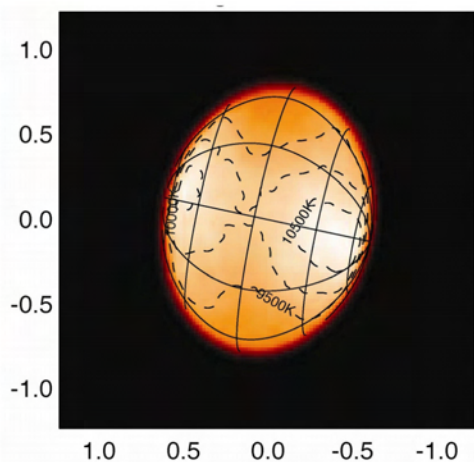
**III**

**IV**

**V**

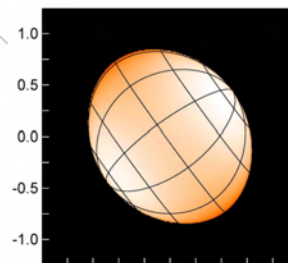
$\gamma$  Crv  
B8III

$3 R_{\text{SUN}}$

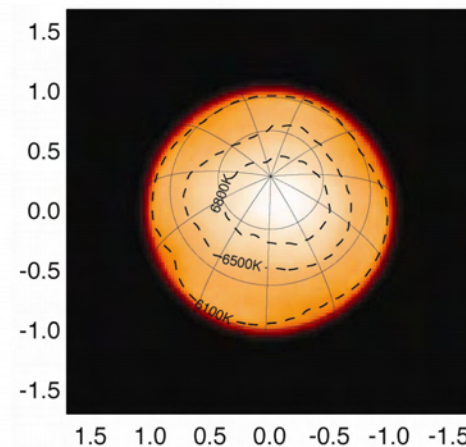


**$\alpha$  Leo – B8IV**

$\beta$  Car  
A1IV

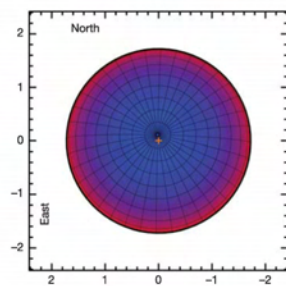


**$\alpha$  Oph – A5IV**



**$\beta$  Cas – F2III-IV**

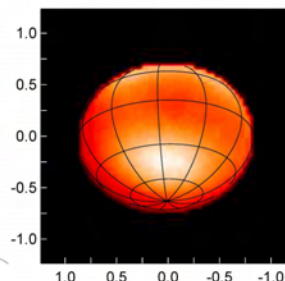
$\alpha$  Pav  
B2.5V



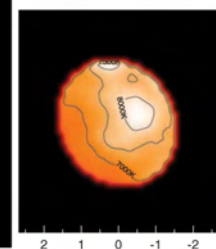
**$\alpha$  Lyr – A0V**

$\alpha$  CMa  
A1V

$\alpha$  Psa  
A3V



**$\alpha$  Cep –  
A7IV-V**



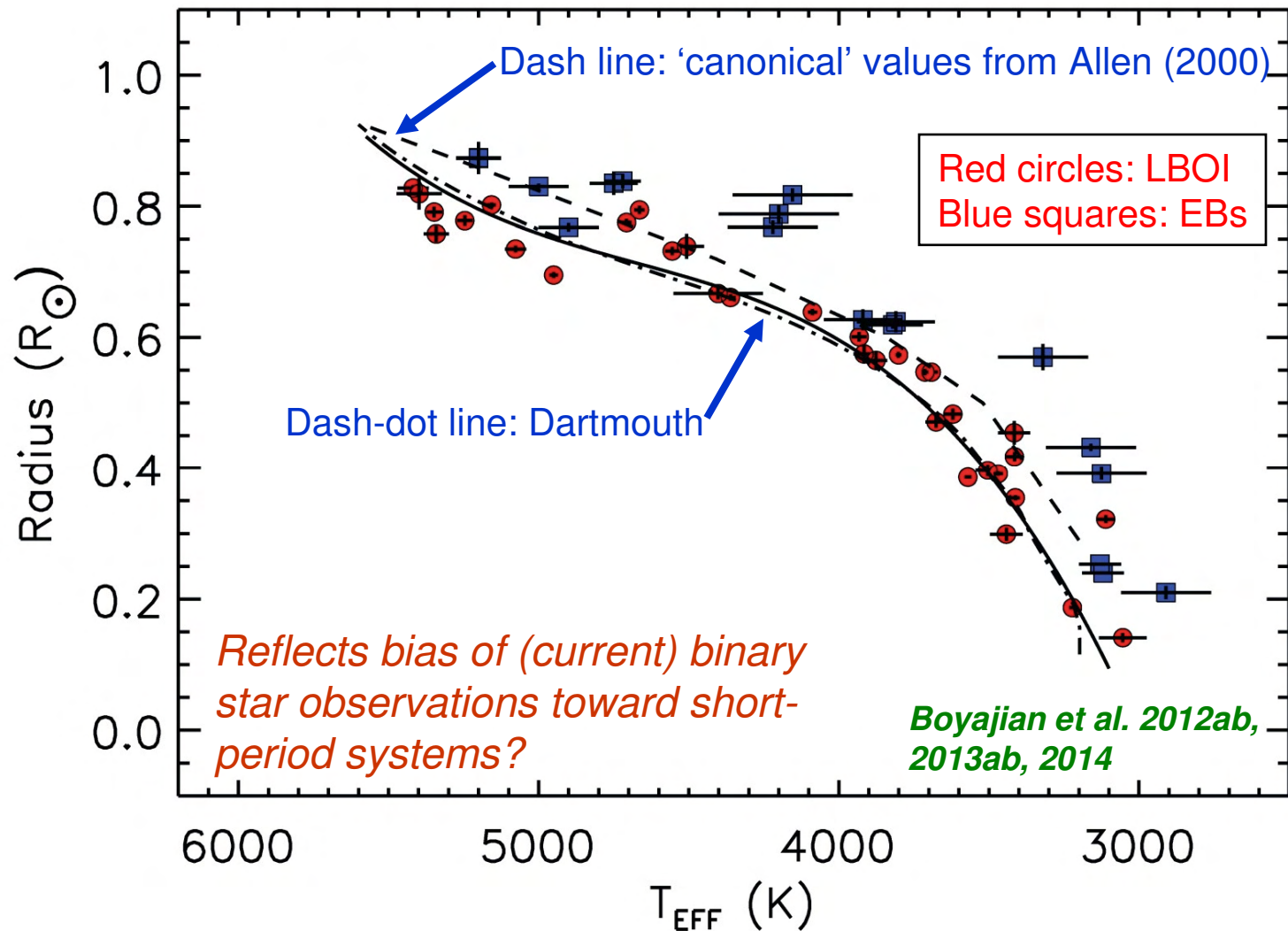
**$\alpha$  Aql –  
A7IV-V**

$\alpha$  CMi  
F5IV-V

*All linear sizes  
relative*

*Outlines:  
single-axis  
diameter  
measures*

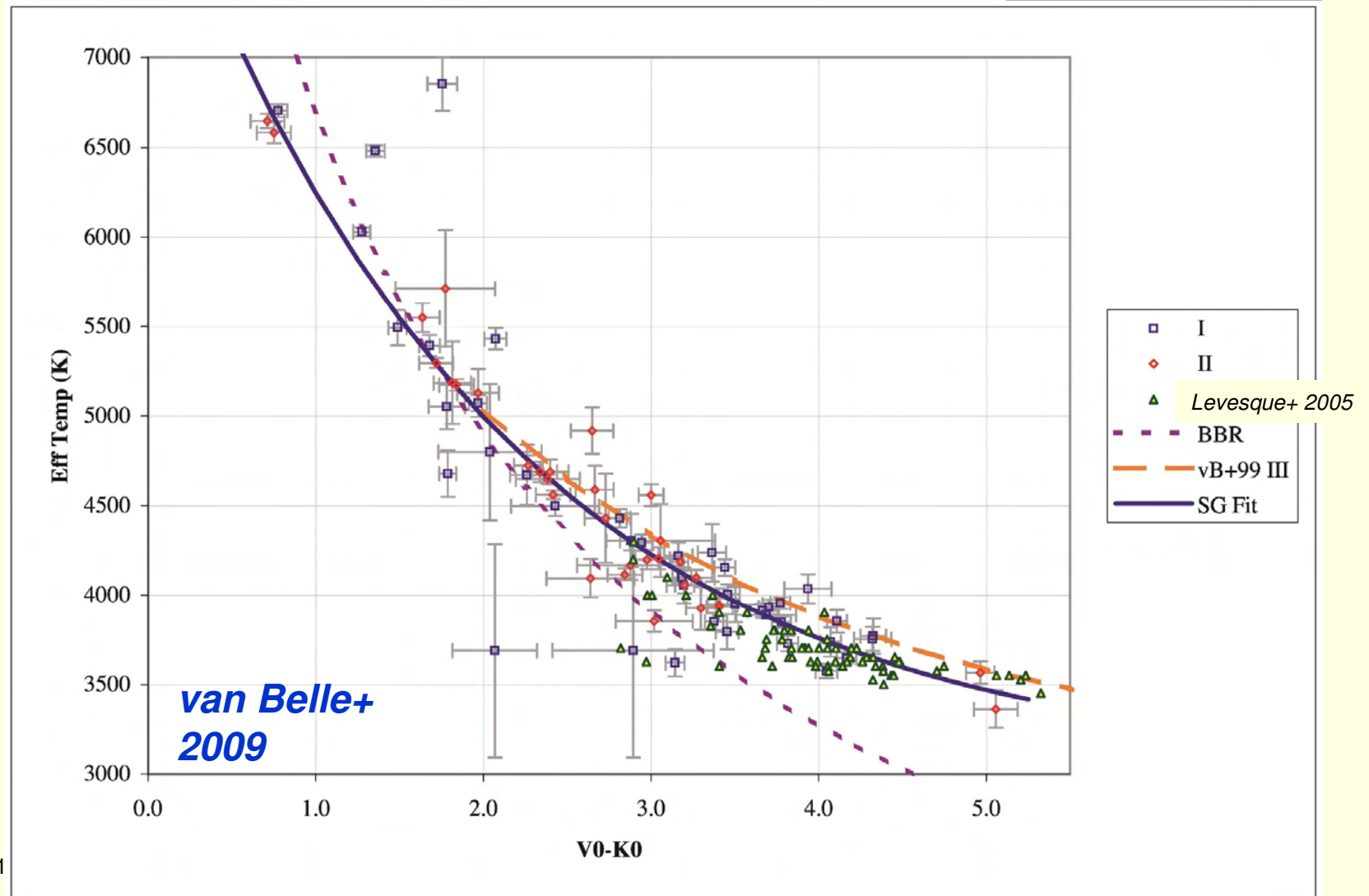
# Radius vs. $T_{\text{EFF}}$ : Single vs. Binary



10.03.2014



# $T_{\text{EFF}}$ versus $V_0-K_0$ for Supergiants



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# Thought #6: You Should Be Skeptical of Everything I Just Said

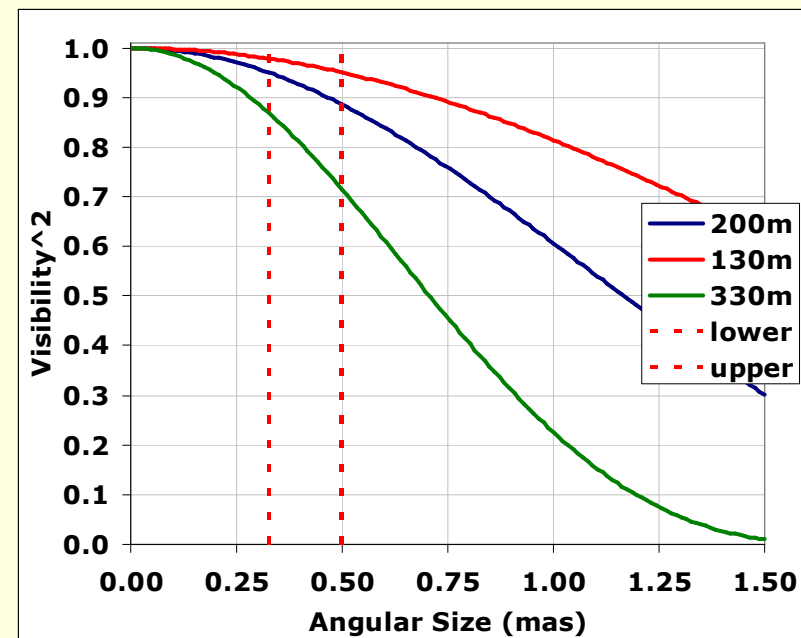
*It's OK to be mildly alarmed here*





# Key Limitations

- Sensitivity
  - $V < \approx 7$  (CHARA), 5 (NPOI)
  - $K < \approx 6$
- Angular Resolution
  - For a  $V \sim 4.5$  B-type star,  $\theta \approx 0.30$  mas
  - *The more significant limitation*

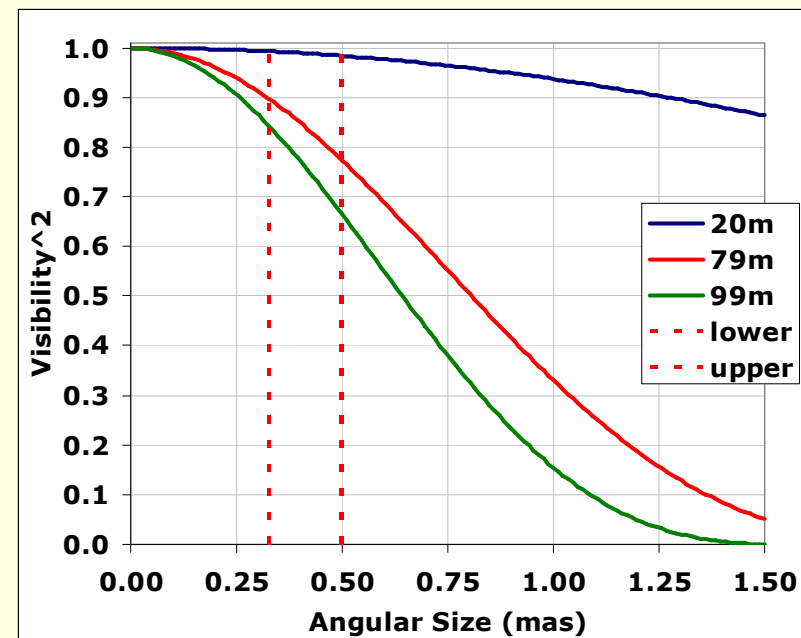


**CHARA, K-band operation, 330-m**



# Key Limitations

- Sensitivity
  - $V < \approx 7$  (CHARA), 5 (NPOI)
  - $K < \approx 6$
- Angular Resolution
  - For a  $V \sim 4.5$  B-type star,  $\theta \approx 0.30$  mas
  - *The more significant limitation*

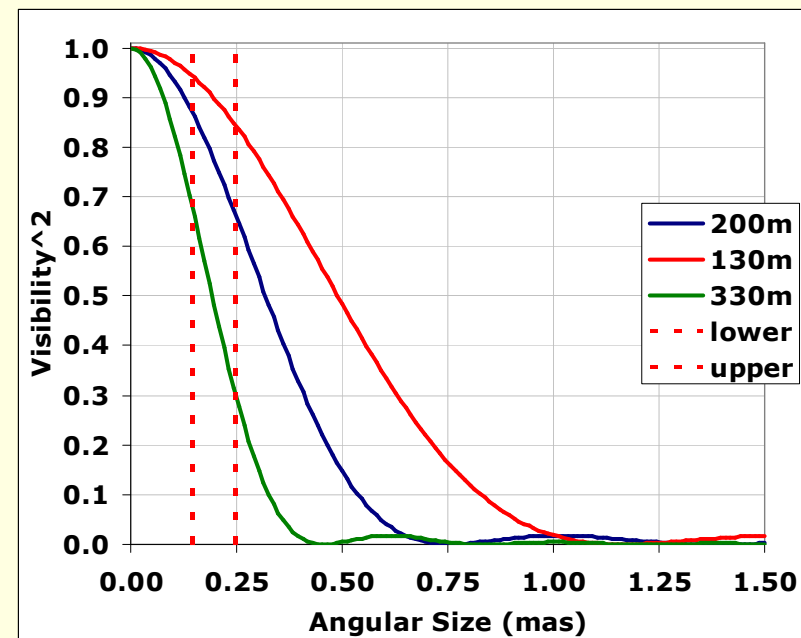


**NPOI, V-band operation, 99-m**



# Key Limitations: Improvements

- Sensitivity
  - $V < \approx 7$  (CHARA), 5 (NPOI)
  - $K < \approx 6$
- Angular Resolution
  - For a  $V \sim 4.5$  B-type star,  $\theta \approx 0.30$  mas

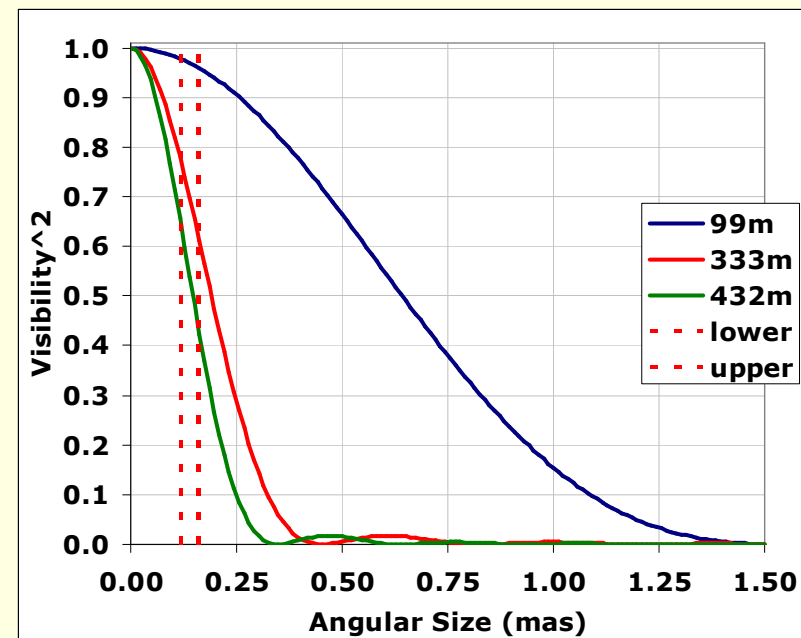


*CHARA, V-band operation, 330-m*



# Key Limitations: Improvements

- Sensitivity
  - $V < \approx 7$  (CHARA), 5 (NPOI)
  - $K < \approx 6$
- Angular Resolution
  - For a  $V \sim 4.5$  B-type star,  $\theta \approx 0.30$  mas
- Excellent overlap with asteroseismology targets (Cunha & Aerts et al. 2007)



*NPOI, V-band operation, 432-m*



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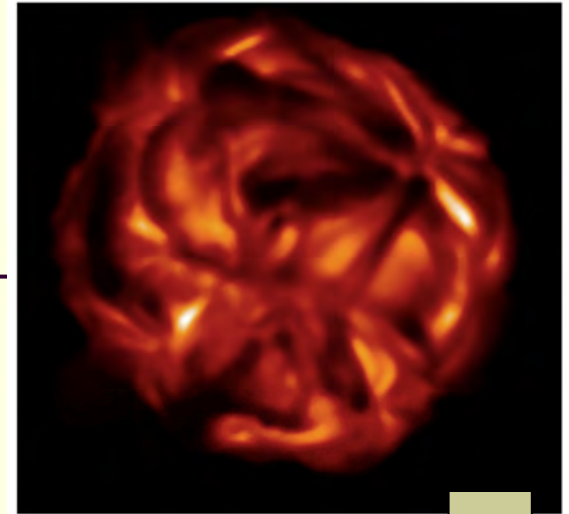
# Thought #7: Many Exciting Things on the Horizon

*Just to whet your appetite*

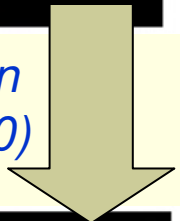


# Stellar Surface Mapping

- RSG surfaces are thought to be dominated by large convection cells (Schwarzschild 1975)
- Direct imaging of these features should be possible with NPOI, CHARA, VLTI
  - Time-evolution → *movies*



*Freytag simulation  
(Chiavassa+ 2010)*

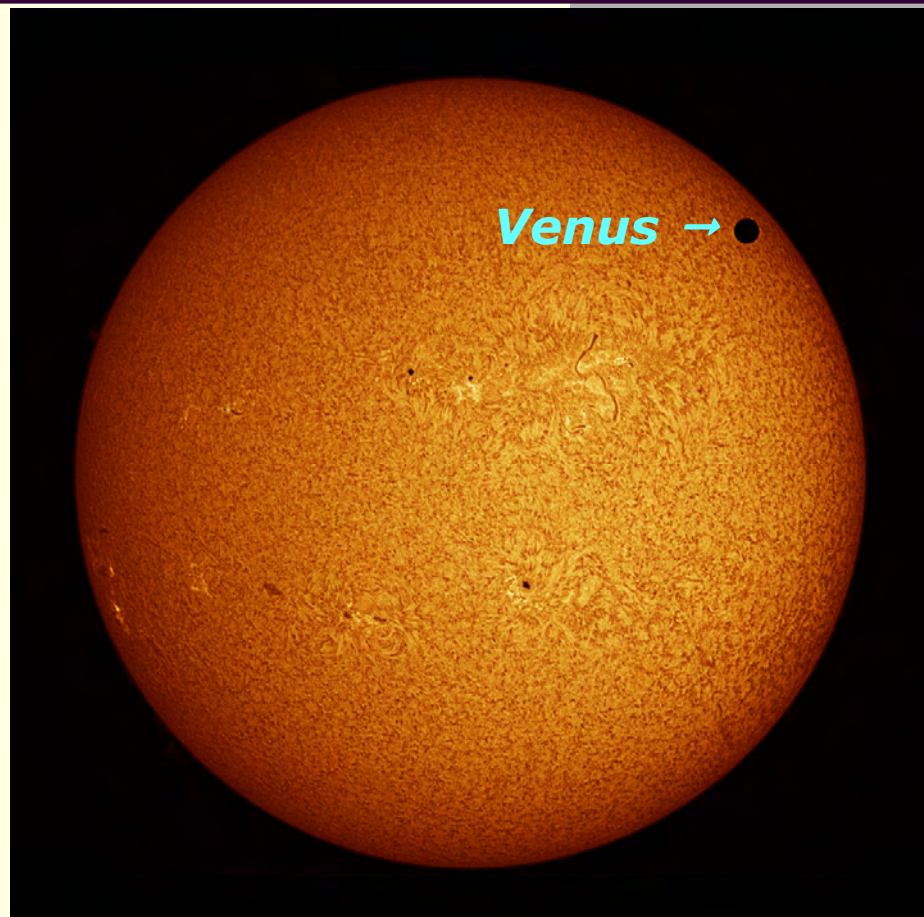


*6x6 pixel imaging  
(NPOI 2014?)*



# Next Big Thing: Imaging Exoplanet Transits

- CHARA, NPOI, VLTi can observe exoplanet transits
- Planet's shadow is 'perfect' star spot
- $\lambda$ -specific observations  $\rightarrow$  atmospheric composition
- Extreme challenge:  $\Delta CP \sim 0.1 - 0.01^\circ$



*HD189733b  
Theory paper:  
van Belle 2008*



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# Summary

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- Interferometry is Inevitable
- All Telescopes are Interferometers
- Long-baseline Interferometers Have Loads of Resolution
- Key Observables
  - Visibility – Fringe amplitude → Spatial scales
  - Closure Phase – Fringe(s) position → Asymmetries
  - Fourier transform of the image on sky matches these observables
- Spatially resolving stellar surfaces key to tests of theory, new discoveries





Haben Sie  
Fragen?

